



No. 076/2021

December 15, 2021

Subject: Notification of the Rights to Subscribe the Newly Issued Ordinary Shares

To: Shareholders of Jutha Maritime Public Company Limited

Enclosures:

1. Certificate of Subscription Entitlement Issued by Thailand Securities Depository Co., Ltd.
2. Notice of the Allocation of Newly Issued Ordinary Shares
3. Subscription Form for Newly Issued Ordinary Shares
4. Bill Payment Form
5. Power of Attorney for Subscription of Newly Issued Ordinary Shares
6. U.S. Indicia Checklist (Individual & Juristic Person) Only for shareholder wishing to deposit the securities into an Issuer Account
7. Entity Status Certificate and Information Disclosure Consent Form under FATCA
8. Map of Location for Subscription of Newly Issued Ordinary Shares

The Extraordinary General Meeting of Shareholders No. 1/2021 of Jutha Maritime Public Company Limited (the “**Company**”) held on November 22, 2021 resolved to approve the allocation of up to 1,699,041,644 newly issued ordinary shares with a par value of THB 3.00 per share to the Company's existing shareholders on a pro rata basis (Rights Offering) at an allocation ratio of 1 existing shares for 4 newly issued ordinary share, in which the shareholders holding preferred shares will be entitled to the right for being allotted with the newly issued ordinary shares of the Company this time with the same allocation ratio, i.e. the Company's newly issued ordinary shares will be allotted to common shareholders holding up to 1,688,841,644 ordinary shares, and preferred shareholders holding up to 10,200,000 preferred shares at the offering price of THB 0.30 per share, whereby the shareholders are entitled to oversubscribe for the newly issued ordinary shares and shall be allocated with the shares in excess of their rights only if there are remaining shares after the allocation to all existing shareholders in proportion to their respective shareholdings, and in case there is any fraction of shares, such fraction shall be rounded down.

In this regard, the managing director, by the delegation of power by the Extraordinary General Meeting of Shareholders No. 1/2021 held on November 22, 2021, has determined the date for determining the name of

the shareholders entitled to subscribe for the newly issued ordinary shares on a pro rata basis (Record Date) on December 8, 2021.

The Company, therefore, would like to notify the shareholders' entitlement to subscribe for the newly issued ordinary shares in the amount as specified in the Certificate of Subscription Entitlement, issued by the Thailand Securities Depository Co., Ltd. (Enclosure 1). In this regard, please consider the information of the newly issued ordinary share allocation and information of the Company in the Notice of the Allocation of Newly Issued Ordinary Shares (Enclosure 2).

If the shareholders would like to subscribe for the newly issued ordinary shares, please complete the Subscription Form for Newly Issued Ordinary Shares (Enclosure 3) and follow the subscription procedures as described in the Notice of the Allocation of Newly Issued Ordinary Shares (Enclosure 2). The Company has set the subscription and payment period between December 22 – 24 and 27 - 28, 2021 (totaling 5 business days) from 9.00 – 16.00 hrs. at UOB Kay Hian Securities (Thailand) Public Company Limited, Sindhorn Tower I at 3rd floor, Wireless road, Lumpini, Pathumwan, Bangkok 10330 (Please see Enclosure 8 the Map of Location for subscription of newly issued ordinary shares) or subscribe through Electronic Rights Offering System (E-RO) on the website of the subscription agent [www.utrade.co.th](http://www.utrade.co.th).

Should the shareholders have any questions, please contact UOB Kay Hian Securities (Thailand) Plc. Tel. 0-2659-8000 ext. 8226, 8085, 8263, 8271 and 8264.

Please be informed accordingly.

Yours sincerely,

Jutha Maritime Public Company Limited

[-Signature-]

(Mr. Chanet Phenjati)

President

# Notice of the Allocation of Newly Issued Ordinary Shares



Jutha Maritime Public Company Limited

Subscription and Subscription Payment for  
Newly Issued Ordinary Shares

During December 22 – 24 and 27 – 28, 2021

(Totaling 5 business days)

**Part 1 - Information Regarding the Allocation of Newly Issued Ordinary Shares****1. Name and Address of the Company**

Company Name : Jutha Maritime Public Company Limited  
Company Registration No : 0107536001613  
Address of Head Office : Mano Tower, 153 Soi Sukhumvit 39, Sukhumvit Road, Klongton-nua,  
Wattana, Bangkok 10110

**2. Date, month, year and number of the board of directors' meeting and the shareholders' meeting that approved the allocation of newly issued ordinary shares**

The Board of Directors' Meeting: Board of Directors' Meeting No. 4/2021 on September 30, 2021  
The Shareholders' Meeting: The Extraordinary General Meeting of Shareholders No. 1/2021 on  
November 22, 2021

**3. Details of the Allocation of Newly Issued Ordinary Shares**

The Extraordinary General Meeting of Shareholders No. 1/2021 of Jutha Maritime Public Company Limited (the "Company") held on November 22, 2021 resolved to approve the allocation of up to 1,699,041,644 newly issued ordinary shares with a par value of THB 3.00 per share to the Company's existing shareholders on a pro rata basis (Rights Offering) and the managing director, by the delegation of power by the Extraordinary General Meeting of Shareholders No. 1/2021 has determined the date for determining the names of the shareholders entitled for subscription of the newly issued ordinary shares (Record Date) on December 8, 2021 and the subscription and payment date for subscription of the newly issued ordinary shares between December 22 – 24 and 27 - 28, 2021 (totaling 5 business days), as the detailed as follows:

Type of the newly : Ordinary Shares

issued ordinary shares

Existing paid-up capital : THB 1,274,281,233.00 divided into 422,210,411 ordinary shares and  
(as of November 25, 2,550,000 preferred shares with the par value of THB 3.00 per share  
2021)

Paid - up capital after : THB 6,371,406,165.00 divided into 2,121,252,055 ordinary shares and  
subscription of the newly 2,550,000 preferred shares with the par value of THB 3.00 per share

issued ordinary shares

on a pro rata basis

*(In case the existing*

*shareholders subscribe*

*for all of the newly*

*issued ordinary shares)*

Number of Newly : 1,699,041,644 shares

issued ordinary shares

to be allocated

Offering price per share : THB 0.30 per share

Allocation Ratio : 1 existing shares to 4 newly issued ordinary share. In this regard, the existing shareholders are entitled to subscribe the newly issued shares in excess of their entitlement.

Allocation Method : The Company will allocate up to 1,699,041,644 newly issued ordinary shares (by allocating up to 1,688,841,644 shares to the existing common shareholders and up to 10,200,000 shares to the existing preferred shareholders) with a par value of THB 3.00 per share to the existing shareholders on a pro rata basis (Rights Offering) at the ratio of 1 existing shares to 4 newly issued ordinary share at the offering price of THB 0.30 per share. In consideration of the calculation for the subscription rights of each existing shareholder entitled to subscribe for the newly issued ordinary shares, if there is a fraction of shares resulting from the calculation pursuant to the allocation ratio described above, the Company will round down all fractions of the ordinary shares.

In this regard, the existing shareholders may subscribe for the newly issued ordinary shares in excess of their rights specified above (Oversubscription) only when there are newly issued ordinary shares remaining from the first-round allocation. In this regard, the Company will allocate such remaining newly issued ordinary to the existing shareholders who have expressed their intention to oversubscribe in excess of their rights according to existing shareholding at the same price of the shares being allocated in proportion to their respective rights, until there are no newly issued ordinary shares remaining or no shareholder subscribes for such remaining newly issued ordinary shares.

#### 4. Allocation of the newly issued ordinary shares

The Company shall allocate the newly issued ordinary share with the details as follows:

4.1 In the case that the existing shareholder subscribes for the newly issued ordinary shares pursuant to his/her entitlement or less than his/her entitlement, such existing shareholder shall be fully allotted with all newly issued ordinary shares for which he/she has subscribed.

4.2 In the case that the number newly issued ordinary of shares that the existing shareholders subscribe in excess of their rights are less than the number of newly issued ordinary shares remaining from the proportionate allotment, such existing shareholders shall be allotted with the remaining newly issued ordinary shares in the number of shares as subscribed and paid for the subscription payment .

4.3 In the case that the number of newly issued ordinary shares that the existing shareholders subscribe in excess of their rights are greater than the number of newly issued ordinary shares remaining from the proportionate allotment, the Company shall allot the remaining shares to each shareholder subscribes for the excess rights on a pro rata basis. The process would be repeated until there are no remaining shares available and calculated based on the following formula:

Number of oversubscribed newly issued ordinary shares to be allocated = Number of remaining newly issued ordinary shares after the allocation pursuant to the rights multiply proportionate shareholding of each oversubscribing shareholder

##### Example

Total newly issued ordinary shares of 10,000 shares less the number of newly issued ordinary shares being subscribed according to or less than shareholders' respective rights of 9,000 shares, resulting in 1,000 remaining shares;

Shareholders	Respective Shareholdings (%)	Number of newly issued ordinary shares being allotted pursuant to the right (shares)	Number of newly issued ordinary shares subscribed (shares)		Number of newly issued ordinary shares oversubscribed to be allocated (proportion of existing shareholding <u>multiply</u> number of the remaining shares )
			Pursuant to or less than the right	Over-subscribed	
Shareholder A	15%	1,500	1,500	100	$1,000 \times 15\% = 150^*$
Shareholder B	20%	2,000	1,000	-	-
Shareholder C	30%	3,000	3,000	500	$1,000 \times 30\% = 300$

Shareholder D	35%	3,500	3,500	1,000	$1,000 \times 35\% = 350$
<b>Total</b>	<b>100%</b>	<b>10,000</b>	<b>9,000</b>	<b>1,600</b>	<b>800</b>

Summary of Number of Newly Issued Ordinary Shares being allocated in the first round:

Shareholders	Number of shares allotted pursuant to the right (shares)		Total shares allocated (first round)
	Pursuant to the rights	Over-subscribed	
Shareholder A	1,500	100*	1,600
Shareholder B	1,000	-	1,000
Shareholder C	3,000	300	3,300
Shareholder D	3,500	350	3,850
<b>Total</b>	<b>9,000</b>	<b>750</b>	<b>9,750**</b>

Remark: (\*) The subscriber shall be allotted with newly issued ordinary not exceeding the number of shares subscribed and paid.

(\*\*) In the case that there are newly issued ordinary shares remaining after the allocation, the company shall reallocate newly issued ordinary shares to each oversubscribing subscriber according to the procedure prescribed until there are no newly issued ordinary shares remaining from the allotment.

4.4 In the case that there are any remaining newly issued ordinary shares after the allocation as aforementioned, the Company shall further propose the shareholders' meeting to consider and approve the reduction of registered capital in order to cancel the remaining of newly issued ordinary shares from the right offering.

4.5 Any allocation of shares to the existing shareholders of the Company oversubscribing their shares in any case shall not cause any shareholders of the Company (including the person prescribed in Section 258 of the Securities and Exchange Act B.E. 2535 (1992) of such shareholder) to hold the Company's shares in the following manners:

(a) holding of shares in an amount that reaches or surpasses the trigger point requiring such person to make a tender offer as required by the Notification of the Capital Market Supervisory Board No. TorChor.12/2554 Re: Rules, Condition and Procedures for the Acquisition of Securities for Business Takeovers ("Notification No. TorChor. 12/2554") (except such shareholder is waived from the obligation to make a tender offer for all of the securities of the Company as prescribed in the Notification No. TorChor. 12/2554); or

(b) holding of shares in violation of the foreign shareholding limitation specified under the Company's Articles of Association which currently permitted foreigners to hold the Company's shares no more than 49% of the total issued shares of the company;

## 5. The Date for Determining the List of Shareholders Entitled to Subscribe for the Newly Issued Ordinary Shares on a Pro Rata Basis (Record Date)

The managing director, by the delegation of power by the Extraordinary General Meeting of Shareholders No. 1/2021, has determined the date for determining the name of the shareholders entitled to subscribe for the newly issued ordinary shares on a pro rata basis (Record Date) on December 8, 2021.

## 6. Subscription Date and Place for Subscription of the Newly Issued Ordinary Shares

### 6.1 Period for Subscription of the Newly Issued Ordinary Shares

Between 22 - 24 and 27 - 28 December 2021 within business hours from 9.00 – 16.00 hours (totaling 5 business days), only on the business day of the Stock Exchange of Thailand (“SET”)

### 6.2 Place for Subscription

#### 6.2.1 UOB Kay Hian Securities (Thailand) Public Company Limited (“Subscription Agent”)

Sindhorn Tower 1, 3rd Floor

130-132, Wireless Road, Lumpini, Pathumwan, Bangkok, 10330

Telephone: 02-6598000 ext. 8226, 8085 and 8264, Charun Susakol, Montha

Bunlapwongsakun, and Chainarong Boonchusanong

#### 6.2.2 The subscriber can proceed the subscription through the Electronic Rights Offering (“E-RO”) system via the website of the Subscription Agent [www.utrade.co.th](http://www.utrade.co.th) as mentioned in Clause 7.2.2 The Subscription of the Newly Issued Ordinary Shares through Electronic Rights Offering (E-RO) of this document.

For Common Shareholders who hold the scripless shares, please contact the securities broker where the shareholders open trading account and maintain the scripless shares to incorporate all related documents in share subscription and submit to Subscription Agent

Subscription Agent will not accept subscription document submitted through postal mail or at any branch of United Overseas Bank (Thai) Public Company Limited (“UOB Bank”) nationwide.

## 7. Subscription and Payment Method for the Newly Issued Ordinary Shares

### 7.1 Payment method for the Newly Issued Ordinary Shares

#### 7.1.1 Payment through a Bill Payment System of BBL Bank



Subscribers who prefer to pay for the subscription by cash or fund transfer via the Bill Payment system of BBL Bank shall use Bill Payment form (Enclosure 4). The subscribers must provide full name and contract number before transfer money into the account "UOB Kay Hian Securities (Thailand) Public Company Limited For Subscriptions" through the counter of BBL Bank at all branches from 9.00 hours during December 22 – 24 and 27 - 28, 2021 on the operating hours from 9.00 to 16.00 hours (or the operating hours of each branch of BBLBank), as following details:

Bank / Branch	: BBL / Sindhorn Tower
Account Type	: Current Account
Money transfer system	: Bill Payment
Com Code / Service Code	: 89899 / UOBKHSUB
Ref.1	: Shareholder Registration No. (10 digits)
Ref.2	: ID card No./ Passport No. /Juristic Person Registration No. (13 digits)

Subscribers who prefer to make payment by cheque, cashier cheque, or bank draft, the cheque, cashier cheque, or bank draft shall be crossed (Account Payee Only) and payable to "UOB Kay Hian Securities (Thailand) Public Company Limited for Subscriptions" and **must be dated December 22-24, 2021 only and the payment must be made through the counter of BBL Bank via the Bill Payment system by using Bill Payment Form (Enclosure 4) within (14.00 hours) the clearing time of BBL Bank on December 24, 2021 only.** The cheque, cashier cheque, or bank draft must be able to collect money by the clearing house located in Bangkok within the next business day.

If the subscribers make a subscription payment after the clearing time of BBL Bank on December 24, 2021, the subscribers shall pay for the subscription by cash or fund transfer only.

#### 7.1.2 Payment through Electronic Bill Payment System of BBL Bank

For the subscribers who prefer to pay for the subscription by transferring money via the Electronic Bill Payment system of BBL Bank through Internet Banking, the subscriber shall have a bank account opening with BBL Bank and applied for Bualuang iBanking with BBL Bank. The subscriber can proceed the subscription payment through this channel during December 22 – 24 and 27 – 28 on the operating hours from 9.00 to 16.00 hours by logging in to system via Bualuang iBanking with the subscriber's user and password only (do not use other persons to make the payment) and proceeding with the following steps:

Step 1: Log in through Bualuang iBanking

Step 2: Choose Menu “Bill Payment” and then “Bill/ Tax Payment/ Due Date Payment”

Step 3: Choose Service Group “03 Financial institution/ Asset Management Company”

Step 4: Choose Payee “UOBKHSUB”

Step 5: Choose Searching Company “UOBKHSUB”

Specify Ref 1: Shareholder Registration No. (10 digits) and Ref 2: ID card No./ Passport No./Juristic Person Registration No. (13 digits)

Step 6 : Generate OTP code and Fill-in the OTP code for the payment (The OTP Code will be sent via SMS to the mobile number that registered with BBL Bank) Last step Confirm the transaction to complete the payment

### 7.1.3 Payment through Mobile Banking of BBL Bank

For the subscribers who prefer to pay for the subscription by transferring money via the Mobile Banking of BBL Bank, the subscriber must have Bank Account opening with BBL Bank and downloaded the application Bualuang mBanking on the mobile phone. The subscriber can proceed the subscription payment through this channel during from 9.00 hours of December 22, 2021 until 16.00 hours on December 28, 2021 as following steps:

Step: 1 Enter PIN to access the application

Step: 2 Choose “Payments” then click “ Select Bill Payee”

Step: 3 Choose “Other” put Service Code : “UOBKHSUB”

Step: 4 Specify Ref No.1 : Shareholder Registration No. (10 digits)

and Ref No.2 : ID card No./ Passport No./Juristic Person Registration No. (13 digits)

Specify Payment Amount for the subscription

Step: 5 Confirm the transaction to complete the payment, press “Yes”

In this regard, the subscriber can generate the Bill Payment form that show “Bar Code” or “QR Code” from the E-RO system and proceed to make a payment for the subscription of the newly issued ordinary share through the counter of BBL Bank during December 22 – 24 and 27 – 28 on the operating hours from 9.00 to 16.00 hours.

### 7.1.4 Payment via ATM

The subscriber can proceed to make a payment via ATM during 9.00 hours on 22 December, 2021 to 16.00 hours December 28, 2021 as the following steps.

Step 1 Press Password

Step 2 Choose “ Fill Money/Payment/ Others

Step 3 Choose “ Payment with Comp Code”

Step 4 Choose Bank Account for transfer fund

Step 5 Fill Comp Code : “89899”

Step 6 Fill Specify Ref No.1 : Shareholder Registration No. (10 digits) and

Ref No. 2 : ID card No./ Passport No./Juristic Person Registration No. (13 digits)

Check the correctness and “ Confirm”

Step 7 Specify Payment Amount for the subscription

Step 8 Check the correctness and “Confirm”

## 7.2 Subscription method of the newly issued ordinary shares

The subscriber can subscribe the newly issued ordinary shares during December 22 – 24 and 27 – 28, 2021 on the operating hours from 9.00 to 16.00 hours (Totaling 5 business days, only the business days of SET) by the procedures as follow:

### 7.2.1 Subscription of the Newly Issued Ordinary Shares through Submission of the Subscription

**Documents** at UOB Kay Hian Securities (Thailand) Public Company Limited (Subscription Agent)

The subscribers will be required to submit the following documents for the subscription of the Newly Issued ordinary shares, together with the evidence of full payment for subscription pursuant to their rights and oversubscription allocated, **the subscribers must only submit 1 Subscription Form per 1 Shareholder Registration No.** to the Subscription Agent as specified in Clause 6.2 during December 22 – 24 and 27 – 28, 2021, on the operating hours from 9.00 to 16.00 hours (only on the business day of the SET) or contact to the subscribers’ securities companies that the subscribers have securities trading account with. These securities companies will collect your subscription documents and submit to the Subscription Agent accordingly.

a) Subscription Form (Enclosure 3)

The subscribers must correctly, completely, and clearly fill up the information in the Subscription Form and specify the number of shares for which the subscriber wishes to subscribe according to their rights and the number of shares for which each subscriber wish to subscribe in excess of his/her rights and then sign. In the case that the subscriber is a juristic person, the Subscription Form must be signed by the authorized person(s) of such juristic person and affixed with a company seal (if any).

In case of oversubscription, subscriber is required to subscribe in full of his/her entitlement prior to subscription for the excess shares.

b) Certificate of Subscription Entitlement (Enclosure 1)

Certificate of Subscription Entitlement issued by Thailand Securities Depository Company Limited ("TSD"), the Company's registrar, and sent by registered mail to the existing shareholders together with this Notice, which indicates number of shares allocated to the shareholders pursuant to the proportion of their respective shareholding.

c) Evidence of Payment (Bill Payment Form (Enclosure 4))

The subscribers are required to submit evidence of full payment for subscription of the newly issued ordinary shares for those pursuant to their rights and oversubscription according to the subscription payment method which the subscribers choose to pay by considering of details and proceeding as specified in Clause 7.1.1 - 7.1.4

## d) Supporting Documents for Identification

Thai Individual

A certified true copy of valid identification card or, in the case that identification card has no expiry date, a certified true copy of house registration containing the 13-digit identification number must be submitted. The signature on every identification document must be the same as the signature on the subscription form of the newly issued ordinary shares.

In case of the change of first/last name, which causes the subscriber's first/last name to be differed from his/her name appeared on the shareholder registration who entitled to subscribe for the newly issued ordinary shares on a pro rata basis (Record Date) as of December 8, 2021 or in the Certificate of Subscription Entitlement for Newly Issued Ordinary Shares, a certified true copy of official documents issued by a government entity must also be attached.

Foreign Individual

A certified true copy of alien identification card or valid passport is required. The signature on every identification document must be the same as the signature on the subscription form of the newly issued ordinary shares.

Juristic Person Incorporated in Thailand

A copy of the company's affidavit issued by the Ministry of Commerce no more than 6 months prior to the subscription date, certified a true copy by the authorized person(s) and affixed with the seal of such juristic person (if any), together with a certified true copy of valid identification card, alien certificate or passport (as the case may be) of such authorized person(s) of the juristic



person. The signature on every identification document must be the same as the signature on the documents required for the subscription form of the newly issued ordinary shares.

#### Juristic Person Incorporated in foreign country

A copy of certificate of incorporation or affidavit, and the authorized person name list together with the specimen signature issued no more than 6 months prior to the submission date of subscription form with certified true copy by the authorized person(s) of such juristic person and affixed with the seal of the juristic person (if any), together with a certified true copy of the valid alien certificate or passport (as the case may be) of such authorized person(s) of the juristic person. All certified copies of each of the above documents must be notarized by a notary public or the other authorities who have authority in the country where document is prepared or certified true copy, certify the signature of the person who prepare or certify true copy of document and authenticated by official of the Thai Embassy or of the Thai Consulate in the country where the documents are prepared or certified true copy, certify the signature of the person and seal of such notary public or other authorities.

#### Juristic Person Authorizing a Custodian to Subscribe for the newly issued ordinary shares

A copy of a Power of Attorney from the subscriber authorizing the custodian to subscribe for the shares on behalf of the subscriber is required together with copies of grantor's document, provided that the aforementioned required documents for subscription depending on the category of subscriber (as the case may be). The submitted documents must be certified as true copies by the authorized person(s) of the subscriber or the custodian (as the case may be) and affixed with the seal of such juristic person (if any), together with a certified true copy of valid identification card, alien certificate or valid passport (as the case may be) of the custodian's authorized person(s).

- e) A Copy of Bank Account (Additional Documents in case of oversubscription and would like to receive the refunds by transferring to the Bank Account)

The subscribers of newly issued ordinary share subscribing shares in excess of their rights must certify true copy of the front page of saving account book or a statement of current account or saving account showing the **10-digit account number** as follows:

1. Bangkok Bank Public Company Limited (BBL)
2. Krung Thai Bank Public Company Limited (KTB)
3. Bank of Ayudhya Public Company Limited (BAY)
4. Kasikorn bank Public Company Limited (KBANK)



5. CIMB Thai Bank Public Company Limited (CIMBT)
6. TMBThanachart Bank Public Company Limited (TTB)
7. Siam Commercial Bank Public Company Limited (SCB)
8. Kiatnakin Patra Bank Public Company Limited (KKP)
9. Land and House Bank Public Company Limited (LHBANK)
10. UOB Bank Public Company Limited (UOB)

and certify on such copy. In this regard, the name which appears in such bank account shall be the same as that of the oversubscribing shareholders. The Company will refund the subscription payment for the un-allocation newly issued ordinary shares and/or inadequate newly issued ordinary shares which has not fully allotted from the oversubscription portion into his/her bank account via money transfer system.

f) Power of Attorney (Enclosure 5)

Additional documents in case of appointment of proxy. A Power of Attorney affixed with a stamp duty of THB 30, together with a certified true copies of valid identification cards of the subscriber's attorney-in-fact.

g) U.S. Indicia Checklist (Individual & Juristic Person) Only for shareholder wishing to deposit the securities into the Issuer Account (Enclosure 7) and Entity Status Certificate and Information Disclosure Consent Form under FATCA (Enclosure 6)

For the subscriber who wishes to deposit newly issued ordinary shares into the Issuer Account

No. 600 in the name of the subscriber, please fill in the required information in the form "U.S. Indicia Checklist (Individual & Juristic Person) Only for shareholder wishing to deposit the securities into the Issuer Account" and "Entity Status Certificate and Information Disclosure Consent Form under FATCA" for further submission to the TSD.

#### 7.2.2 The Subscription of the Newly Issued Ordinary Shares through Electronic Rights Offering (E-RO) system

The subscriber can proceed to subscribe the newly issued ordinary shares through Electronic Rights Offering via the website of the subscription agent [www.utrade.co.th](http://www.utrade.co.th) ("E-RO Subscription") during 9.00 hours December 22, 2021 to 16.00 hours of December 28, 2021 and required upload the

evidence of payments on the process of subscriptions. , whereby the subscriber is not required to complete and sign on the Subscription Form in hard copy and no need to submit any additional documents in relation to their subscription for the newly issued ordinary shares. **In the case that the subscriber has more than 1 Shareholder Registration No., the subscriber must proceed and submit the transaction on the E-RO Subscription 1 transaction per 1 Shareholder Registration No. only as following procedures:**

- (1) The subscriber can check the entitlement through E-RO via [www.utrade.co.th](http://www.utrade.co.th) (in case that did not receive the Certificate of Subscription Entitlement) by filling in ID card no. (13-digit).
- (2) The subscriber must specify the number of shares that wish to subscribe
- (3) Choose the payment method and upload the evidence of payment.
- (4) The subscriber must correctly, completely and clearly fill up the information
- (5) In case of oversubscription, please specify Bank Account details and upload the front page of saving account book or a statement of current account or saving account
- (6) Check the information details and confirm to complete the subscription
- (7) Print the evidence of the subscription of the newly issued ordinary shares as the supporting subscription documents

### 7.3 Refund of Subscription Payment (if any)

In case the subscription payment shall be refunded, the Company by Subscription Agent shall refund the subscription payment for unallocated portion to the shareholders by the following methods;

**7.3.1 In case the existing shareholders have oversubscribed and have not been allocated part of the subscribed shares or have not been fully allocated due to the oversubscribed newly issued ordinary shares**

The Company by the Subscription Agent shall refund the subscription payment for the portion of the newly- issued ordinary shares oversubscribed that have not been allocated due to inadequate newly issued ordinary shares, without interest and any compensation, by the following methods:

**(1) Refund by transferring fund to the bank account of the subscriber**

In the case that the subscribers express the intention to receive the refund by transferring into the bank account and submitted a certified true copy of the front page of the saving account or a bank statement of current account showing the account name and **10-digit account number** as follows:



1. Bangkok Bank Public Company Limited (BBL)
2. Krung Thai Bank Public Company Limited (KTB)
3. Bank of Ayudhya Public Company Limited (BAY)
4. Kasikorn bank Public Company Limited (KBANK)
5. CIMB Thai Bank Public Company Limited (CIMBT)
6. TMBThanachart Bank Public Company Limited (TTB)
7. Siam Commercial Bank Public Company Limited (SCB)
8. Kiatnakin Patra Bank Public Company Limited (KKP)
9. Land and House Bank Public Company Limited (LHBANK)
10. UOB Bank Public Company Limited (UOB)

The Company by the subscription agent will return fund by transferring money to the bank account via the automatic money transfer system within 7 business days from the closing of the subscription period, whereby the name in bank account shall be the same as the oversubscribing shareholder as specified in the Subscription Form or E-RO Subscription.

**(2) Refund by Cheque payable to the subscriber**

In the case that the subscriber does not attach either a certified true copy of the front page of saving passbook or a statement of current account or saving account which indicates account name or the subscriber does not indicate in the Subscription Form that he/she wishes to receive the refund via bank transfer, the Company by Subscription Agent will refund the subscription payment by issuing a crossed cheque payable to the subscriber and delivering such cheque via registered postal mail to the address appeared in the share register book as of the Record Date for entitlement of subscription for newly issued ordinary shares on a pro rata basis on 8 December, 2021 within 7 business days from the end of subscription period (December 28, 2021 is the end of the subscription period).

In the event that the Company or the Subscription Agent could not make such refund to the subscriber within the said period, the Company by the Subscription Agent shall have a duty to return the said payment to the subscriber with the interest at the rate of 7.5 percent per annum, calculated from the amount of subscription payment for shares that have not been allocated to starting from the date following the said period until the date on which the payment is refunded as mentioned in the above method.



Nevertheless, if the cheque has been delivered by the Company and the Subscription Agent to the subscriber or the monies have been transferred by the Company or the Subscription Agent to the subscriber's account, it shall be deemed that the subscriber duly receives the refunded subscription payment and the subscriber shall no longer be able to claim any interest and/or compensation from the Company or the Subscription Agent.

**7.3.2 In case that the subscribers do not receive the allocation of the newly issued ordinary shares due to failure to comply with subscription conditions and/or to make the subscription payment**

The Company by the Subscription Agent will refund the subscription amount to the subscriber who has not been allocated with the newly issued ordinary shares due to a breach of any subscription conditions and/or uncollectible payment via cheque. The subscriber must contact the Subscription Agent to request the cheque back within 30 days after the end of the subscription period (where December 28, 2021 is deemed as the end of the subscription period).

**7.4 Delivery method of the Newly Issued Ordinary Shares**

Subscriber can choose one of the following delivery methods to be undertaken by the Company or the Subscription agent as specified in the Subscription Form or E-RO Subscription:

**7.4.1 In case that the subscriber wishes to deposit the ordinary shares into account of the securities company**

In case that the subscriber would like to use the service for deposit of the share certificate into the scripless system of TSD, whereby the subscriber wishes to deposit the ordinary shares into account of the securities company which the subscriber has the trading securities account, the Company will deposit the allotted shares to the account "Thailand Securities Depository Company Limited for Depositors" whereby the TSD and the securities company will record the number of shares deposited and issue an evidence of deposit to the subscriber within 7 business days from the closing of the subscription period (where December 28, 2021 is deemed as the end of the subscription period). In this case, the subscriber can sell the allotted shares in the SET as soon as the newly issued ordinary shares are permitted to trade on the SET.

For this Clause 7.4.1, the name of the subscriber must be the same as the name of the owner of the securities trading account that the subscriber wishes to deposit the allotted shares, otherwise, the

Company reserves the rights to deliver to subscriber such shares in form of share certificate in the name of subscriber according to Clause 7.4.3.

The existing shareholder who exercises his/her right to subscribe the newly issued ordinary shares must correctly specify the code of the securities company (as listed on the back of the Subscription Form for Newly Issued Ordinary Shares or in the E-RO Subscription system) which the shareholder has the securities trading account with, and the securities trading account number to which the shareholder wishes the allotted shares to be deposited. If the subscriber provides incorrect code of the securities company and/or securities trading account, the Company will not transfer the shares into the trading securities account. The Company by Subscription Agent will not be responsible for any loss or delay in retrieving the shares.

**7.4.2 In case that the subscriber wishes to deposit the shares into the Issuer's Account, Participant No.600**

In case that the subscriber would like to use the service for deposit of the share certificate into the scripless system of TSD, whereby the subscriber wishes to deposit the ordinary shares into the Issuer's account, Participant No.600, the Company will deposit the allotted shares to the account "Thailand Securities Depository Company Limited for Depositors", whereby the TSD will record the number of shares deposited in the Issuer's Account, Participant No. 600 and issue an evidence of deposit to the subscriber within 7 business days from the closing of the subscription period (where December 28, 2021 is deemed as the end of the subscription period). When the subscriber wishes to sell newly issued ordinary shares, the subscriber must withdraw the said shares from the Issuer's Account, Participant No. 600, by contacting the securities company, where fees may incur according to the TSD and/or securities company's terms and conditions. In this case, the subscriber can sell the allotted shares in the SET as soon as the newly issued ordinary shares are permitted to trade on the SET and after the subscriber has withdrawn the said shares from the Account No. 600.

**7.4.3 In case the subscriber wishes to receive share certificate in the name of subscriber**

In case that the subscriber wishes to receive share certificate (Scrip), TSD as the Company's registrar shall deliver the share certificate according to the number of allotted shares to the shareholder by registered postal mail to the name and address appeared in the share register book as of Record Date for entitlement of the subscription for the newly issued ordinary shares on a pro rata basis on December 8, 2021 within 15 business days from closing of the subscription period (where December 28, 2021 is deemed as the end of the subscription period). In this case, the subscriber will not be able

to sell the allotted shares in the SET until receipt of share certificate which may be after the newly issued ordinary shares are permitted to be traded on the SET.

In the event that the subscriber does not specify the method for share delivery in the Subscription Form or in the E-RO Subscription, the Company hereby reserves the rights to deliver such shares in form of share certificate according to the number of allocated shares. In this case, the subscriber may not sell the allotted shares in the SET as soon as the newly issued ordinary shares are permitted to be traded on the SET.

#### **7.5 Resulting of the subscription of the Newly Issued Ordinary Shares**

The subscriber can check the result of the subscription of the newly issued ordinary shares via the website of the subscription agent at [www.utrade.co.th](http://www.utrade.co.th) from December 30, 2021, during 9.00 to 16.00 hours, (The date and time may be changed) by filling in the ID Card No. 13-digit, the system will show the allocation and un-allocation (if any) of the subscription of newly issued ordinary share, the refund amount of the un-allocation newly issued ordinary shares, refund method and payment date of the refund.

#### **7.6 Other Information Regarding the Subscription of the Newly Issued Ordinary Shares**

7.6.1 The existing shareholder who subscribes for the newly issued ordinary shares will receive an evidence for the subscription signed by the officer of subscription agent or print the subscription evidence through E-RO Subscription system as an evidence for the shares subscription. The subscription shall be deemed to complete only when the Company fully collects the subscription payment for the newly issued ordinary shares.

7.6.2 The existing shareholder who subscribes for the newly issued ordinary shares and already made subscription payment has no right to cancel or revoke its subscription unless prior written consent is obtained from the Company.

7.6.3 If the existing shareholder does not exercise the subscription entitlement for the newly issued ordinary shares or does not make subscription payment of the newly issued ordinary shares pursuant to the date and time as prescribed by the Company and/or cheque, draft or cashier cheque has not been honored in the payment date, the Company shall deem that such existing shareholder has waived his/her right to subscribe for the newly issued ordinary shares.

7.6.4 The Company by the Subscription Agent will reject the subscription payment by cash, the existing shareholder must make a subscription payment through UOB Bank to complete the subscription of the newly issued ordinary shares.

7.6.5 In the case that the existing shareholder has more than 1 Shareholder Registration No., the subscriber must proceed to subscribe the newly issued ordinary shares by 1 Subscription Form per 1 Shareholder Registration No.

7.6.6 If the number of the newly issued ordinary shares indicated by the existing shareholder in the Subscription Form exceeds the amount of payment received by the Company, the Company reserves the right to allocate the shares according to the subscription payment received.

7.6.7 If the number of the newly issued ordinary shares specified by the existing shareholder in the Subscription Form is less than the amount of payment received by the Company, the Company reserves the right to allocate the shares to each subscriber as it deems appropriate.

7.6.8 If the existing shareholder who subscribes for the newly issued ordinary share fails to make the subscription payment or the Company cannot collect the subscription payment in whole or in part, or in any cases not deemed to be the Company's fault, within the subscription period and subscription payment, or the existing shareholder who subscribes for the newly issued ordinary share does not fully or clearly fill the Subscription Form, or the shareholder proceeds with subscription method other than those indicated in this document, the Company shall deem that the shareholder waives his/her right in subscribing for the newly issued ordinary shares, and the Company reserves the right not to allocate any newly issued ordinary shares to the said shareholder. Therefore, the shareholder must carefully review the method of subscription payment and completely and correctly proceed in accordance with the conditions and procedures of subscription described above.

7.6.9 Regarding to this allocation of newly issued ordinary shares, the Company hereby reserves the right not to allocate the newly issued ordinary shares to any shareholder, if such allocation makes the proportion of foreign shareholding to exceed 49 percent of the total issued shares of the Company. The said shareholder may not receive the allocation of the newly issued ordinary shares or may only receive partial allocation thereof.

7.6.10 The Company reserves the right to alter the detail and/or methods of subscription payment or conditions of the subscription of the newly issued ordinary shares or any information relating to the subscription procedures as it deems appropriate in case there occurs any problem, obstacles or limitation of proceeding, which shall be for the utmost benefits to the subscription of the newly issued ordinary shares of the Company.

## 8. Objectives of capital increase and use of increasing fund

The allocation of newly issued ordinary shares to the Company's existing shareholders based on the proportion of their respective shareholdings (Rights Offering) intended to be used for the acquisition and acceptance of transfer of business of Global Bio Power Holding Co., Ltd. Bio Energy Tech Holding Co., Ltd. will accept transfer of assets, liabilities, rights and duties under contracts and all staff of Global Bio Power Holding Co., Ltd., including shares in Global Bio Power Co., Ltd. (the "**Business Transfer Transaction**"). If there is remaining cash from the capital increase after the Business Transfer Transaction, it will be used as working capital for the Company's business operations.

#### **9. Benefits that the Company will receive from the capital increase/ the newly issued ordinary shares allocation**

The allocation of the newly issued ordinary shares of the Company to the existing shareholders will be used for the Business Transfer Transaction , which will benefit the Company;

- (1) Given that the Company's core business is to provide international cargo transportation and charter services and has been affected by the global economic and trading slowdown, the Company's operating results become uncertain, let alone its past operating loss. The entry into the Business Transfer Transaction will enable the Company to expand its business by acquiring the business of manufacturing and distribution of products from biodiesel refinery which will instantly generate revenue to the Company, and will save time and capital, as well as minimize risks from project development and acquisition of the relevant licenses, thereby causing the Company's operating results to improve by minimizing the impact of the fluctuating maritime business.
- (2) The Company will acquire such business which is ready for operations, which will save time and capital, as well as minimize risks from project development and acquisition of the relevant licenses which consumes approximately 18-24 months, since the Company anticipates that the business of manufacturing and distribution of products from biodiesel refinery has high potential growth due to the key contributory factor from the government's announcement of a change in policy on use of diesel oil from B7 to B10, which will increase the volume of consumption of biodiesel oil nationwide. In addition, diesel oil is the main fuel used in transport sector which is essential to the national economy growth resulting in a low fluctuation of needs of diesel oil.
- (3) The entry into the Business Transfer Transaction will enhance the Company's profitability, which will create value added to the Company's shareholders to derive returns, and will be beneficial to the shareholders in the long run. In addition, the Company also has the opportunity to consolidate the maritime business and the business of manufacturing and distributing products from biodiesel refinery for sustainable business opportunity in the future.

- (4) In the event that there is the remaining fund from the capital increase, the Company will use the proceed from the remaining fund to support the normal business operation of the Company in term of working capital. Consequently, the Company will be able to raise fund in short period, has financial liquidity, increase its working capital, and will be able to strengthen its financial structure, which will provide the Company the ability to expand its business in the future resulting in the decrease in the debt-to-equity ratio will from 5.2 times to 2.4

**10. Benefits that the shareholders will receive from the capital increase/ the newly issued ordinary ordinary shares allocation**

- (1) The subscriber of newly issued shares for Rights Offering this time will has an opportunity to receive the return on equity approximately 5-10 percent after the Business Transfer Transaction which the Company will instantly recognize the profits from operations of GBP. However, the aforesaid return on equity is an estimation of the Company and will be subject to the operating results of maritime business of the Company and palm business of GBP which might be fluctuated due to the economic situation and industries.
- (2) The Company has a stable dividend - per share policy which the Company will pay dividend at the rate of approximately 50 percent of the net profit from operation if the Company's operating results has profit (with additional conditions)
- (3) Subscribers of the newly issued ordinary shares will be entitled to receive dividends from the operating results of the Company starting from the date they are registered as the shareholders of the Company.

11. Other details necessary for shareholders in making decision on the investment in the shares of the Company

Effects which may occur from the issuance and offering of the newly issued ordinary shares to the existing shareholders on a pro rata basis

In the case that the newly issued ordinary shares have been fully subscribed on a pro rata basis by each of the existing shareholders, the effect to the existing shareholders of the Company, as the details as follows:

(A) Effect of Price Dilution

$$\begin{aligned}
 &= \frac{\text{Market Price before offering} - \text{Market Price after offering}}{\text{Market Price before offering}} \times 100 \\
 &= \frac{1.55 - 0.55}{1.55} \times 100 \\
 &= 64.59 \text{ percent}
 \end{aligned}$$

Remark: Market Price before offering means the volume weighted average price of the Company's ordinary shares traded on the SET during the 7 consecutive business days prior to the date on which Board of Directors' Meeting of the Company resolved to propose the shareholders' meeting to consider and approve the said offering of newly issued ordinary shares during September 20 to 29, 2020, which is equivalent to THB 1.55.

whereby the market price after offering

$$\begin{aligned}
 &= \frac{(\text{Market price} \times \text{Number of paid-up ordinary shares}) + (\text{Offering price} \times \text{Number of offering shares})}{\text{Number of paid-up ordinary shares} + \text{Number of offering shares}} \\
 &= \frac{(1.55 \times 422,210,411) + (0.30 \times 1,699,041,644)}{422,210,411 + 1,699,041,644} \\
 &= \text{THB 0.55 per share}
 \end{aligned}$$

Remark: the calculation of the offering price for Rights Offering, the Company refers to the exercise price of THB 0.30 per share.



(B) Earnings per Share Dilution (EPS)

None. Since the Company has net loss.

(C) Control Dilution

None. Since all shareholders exercise their rights to subscribe the newly issued ordinary shares on a pro rata basis, there is no control dilution.



# Notice of the Allocation of Newly Issued Ordinary Shares



Jutha Maritime Public Company Limited

Subscription and Subscription Payment for

Newly Issued Ordinary Shares

December 22 - 24 and 27 - 28, 2021

(Totaling 5 business days)

## Part 2 – Preliminary Information of the Company

## 1. Name and Address of the Company

Company Name	:	Jutha Maritime Public Company Limited (the “Company”)
Symbol	:	JUTHA
Registered Number	:	No, 0107536001613
Address	:	153 Mano Tower Soi Sukhumvit 39 Sukhumvit Rd. Khlong Ton Nua, Vadhana, Bangkok 10110
Type of business	:	Sea and coastal freight water transport

## 2. Business Policy

The core business of the Company is marine transport. The Company and the Group have marine-related business that continuously supports the core business in line with economic situation and world shipping market.

- 1) The Company - the parent company engages in marine transport. The Company offers time charter service, ship management service and marine-related service e.g. cargo booking brokerage service, sale & purchase of ship brokerage service and ship charter brokerage service.
- 2) Thaiden maritime Company Limited (“THAIDEN”) - the subsidiary company engages in international marine transport.
- 3) J. Shipping Services Company Limited (“J Shipping”) - an affiliated company engages in marine-related business e.g. stevedoring, ship agent, ship repairing, in land transportation.
- 4) Maritomo INC Company Limited - the subsidiary company engages in international marine transport.

The 2 services offered by the Company are time-charter service by the company's owned multipurpose vessels and ship management service. The details of which are as follows:

- 1) The Company's operation of time-charter vessels can provide services to customers with a worldwide trading capability pursuant to time-charter routes depending on the conditions as stipulated by the charter party. The Company select charter directly and through reliable foreign agents who has a high capability of bargaining. This segment of customers is large and stable. The Company; therefore, is concerned on these services as they tend to have less exposure on arrangement of goods and oil price, as well as deliver steady income.

The group companies and the Company place their 4 vessels registered in Thailand and 1 vessel registered offshore for time-charter services in the following period:

No.	Vessel name	Year Built	Remaining life	DWT	Trade	Ownership
1	Jutha Malee	2009	20 years	11,945	Worldwide	The Company
2	Nordana Andrea	2000	6 years	8,974	Worldwide	The Company
3	Jutha Patthama	1996	7 years	8,241	F.East - PG	The Company
4	Fredensborg	2011	22 years	12,580	Worldwide	THAIDEN
5	White Tokio	2008	17 years	11,342	Worldwide	Chartered vessel

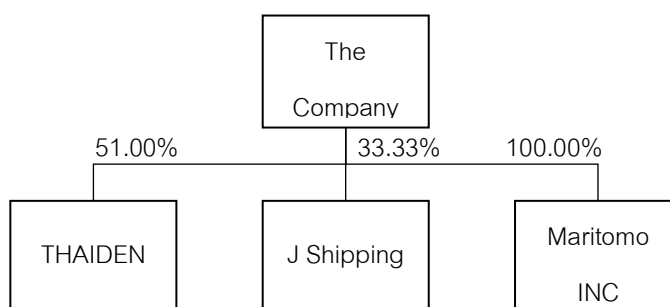
The Company provides short term semi-liner service and time charter service for trading in Intra-Asia route with the focus on a period of 3-6 months, to observe the market.

- 2) The Company had begun offering Ship management services at the end of year 2007. The company has accumulated well experienced personnel for this service and expanded the services to cover larger vessels of different type such as ro/ro vessel with worldwide trading capabilities.

In addition, due to the Company's efficient management and cost control, the Company has been trusted by alliance for its worldwide ship management service, as Technical Managers.

### 3. Shareholding structure of subsidiaries and associated companies, including the information of such subsidiaries and associated company

The Company Group structure as of October 30, 2020:



- 3.1 THAIDEN registered on August 9, 2013, which is operated in the business of marine transportation with registered capital of THB 225,000,000 divided into 2,250,000 ordinary shares with a par value of THB 100 per share. The shareholders of THAIDEN are the Company (51.00%) Nordana Line A/S (49.00%) J Shipping (0.00%).

3.2 J. Shipping registered on November 27, 1985, which is operated in the business of stevedoring, cargo loading and ship agency with registered capital of THB 15,000,000 divided into 150,000 ordinary shares with a par value of THB 100 per share. The shareholders of J Shipping are the Company (33.33%) Rear Admiral Chano Phenjati (17.83%) Mr. Chanet Phenjati (13.92%) and other 22 shareholders (34.92%).

3.3 Maritomo INC Company Limited registered in Q3/2020 in Panama with registered capital of USD 10,000., operating in the business of marine transportation, held by the Company (100.00%)

#### 4. Board of director's lists

Lists of Board of directors as of November 24, 2021

	Name	Position
1	Rear Admiral Chano Phenjati	Chairman
2	Mr. Chanet Phenjati	President / Director
3	Mr. Sarun Phenjati	Director
4	Mr. Chanit Phenjati	Director
5	Mr. Rungnirun Tangsurakit	Director
6	Mr. Sirichai Sakornratanakul	Independent Director and Chairman of the Audit Committee
7	Mr. Adul Chandanachulaka	Independent Director and Member of the Audit Committee
8	Mr. Pramual Chancheewa	Member of the Audit Committee
9	Mr. Wiwat Hemmondharop	Independent Director

#### 5. Lists of shareholders

Lists of 10 major shareholders as of October 18, 2021 are as follows:

No	Name	Number of shares	Percentage**
1	Mr. Chanet Phenjati	159,261,487	37.5
2	Austin Asset Limited	110,518,517	26.0
3	Mrs. Pariyanat Yung	14,912,733	3.5
4	Mr. Taworn Suksrisaranjit	9,293,200	2.2
5	Mr. Supoj Lapanantar	7,500,000	1.8

No	Name	Number of shares	Percentage**
6	Thailand Securities Depository Co., Ltd. (representative)	7,493,400	1.8
7	Mr. Wichai Jiracharoenkitkul	5,740,800	1.4
8	Mr. Charin Sony	3,226,900	0.8
9	Rear Admiral Chano Phenjati	2,404,234	0.6
10	Thai NVDR Company Limited	2,304,729	0.5

**Remark:** \* Inclusive of ordinary shares and preferred shares

\*\*Percentage of total common shares and preferred shares

## 6. Industry Analysis

During the year 2020, The Baltic Dry Index (BDI) has experienced heavy volatility as always. While opening strong at 1,400 points, the BDI has retreated down to 400 points in the first quarter of 2020, mainly due to the outbreak of the Covid 19 pandemic. The Covid 19 pandemic has caused a major slowdown in the global economy, of which has heavily impacted the tourist industry and shipping industry.

The BDI has soon recovered during June 2020 up to 1,900 points, which was caused by an unprecedented increase in container freight rate and fierce competition among container vessels. The result of the increased container freight mainly came from the Covid 19 pandemic again as major countries around the world (mainly USA) were unable to discharge cargoes from containers and rotate them in time which causes a lack of container circulation in the market. As the demand for containers largely outweighs the supply, many charterers have diverted to chartering Bulk Carrier instead due to the competitiveness of freight and vessel availability.

While the Covid 19 outbreak is gradually coming under control together with the reducing number of infected patients and distribution of vaccines, the world's economic is trend to be recovered when countries are able to trade, which will be positively impact shipping business in a long term since it is necessary for each country to be recovered in due time. In addition, quarantine measure and virus detection are still required. The Covid 19 outbreak has heavily influenced the global economy in 2020 as many businesses were closed down and global trade was put on hold. The Company is confident that in 2021, after the governments worldwide are able to control the virus, the global economy appears to be re-opening to international trade once again which will undoubtedly affect the shipping industry in a positive manner. The Company cognisants positive effect of the worldwide market's recovery when the BDI has opened at 5,100 points in September 2021 according to an increase in needs of shipping and circulatory products in the market after

the opening of trading. For these reasons, the Company views that shipping industry is able to grow in the year 2021.

## 7. Historical information on capital increases and dividend payments in the past three years

### 7.1 Historical information on capital increases

Reference is made to the Extraordinary General Meeting of Shareholders No. 1/2020 of the Company, held on December 17, 2020 which has resolved to increase paid-up capital of from THB 422,39 million to THB 1,274.29 million by increasing paid-up capital of 283.97 million shares at par value of THB 3.00. The Company proceeded to register the increase paid-up capital with the Department of Business Development, the Ministry of Commerce on December 21, 2020 as detailed as follow;

1. Allocation of the newly issued ordinary shares of 88.88 million shares to director of the Company with the offering price of THB 0.45 per share, which is considered as allocation to the specific persons (Private Placement) with the offering price for debt-to-equity conversion.
2. Allocation of the newly issued ordinary shares of 88.88 million shares to specific person (Private Placement) who is not related person of the Company. The offering price was based on the volume-weighted average market price of the Company shares in SET over the past 7 consecutive days prior the date that the Board of Directors has a resolution to propose the agenda to the shareholders' meeting for approval of the allocation of the newly issued ordinary shares between 20 – 29 October 2020, which is equal to THB 0.43. The offering price is THB 0.45 baht per share.
3. Allocation of the remaining newly issued ordinary shares of 106.2 million shares to existing shareholders on pro rata basi (Right Offering) at the allocation ratio of the original 3 shares to 1 newly issued ordinary share.

On December 24, 2020, the Company has registered the increased paid-up capital from the debt-to-equity conversion and private placement and has registered the increased paid-up capital from Right Offering allocation on February 2, 2021.

### 7.2 Historical information on dividend payments

- Year 2019 : no dividend payment
- Year 2018 : no dividend payment
- Year 2017 : no dividend payment

# Notice of the Allocation of Newly Issued Ordinary Shares



Jutha Maritime Public Company Limited

Subscription and Subscription Payment for

Newly Issued Ordinary Shares

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(Totaling 5 business days)

## Part 3 – Financial Information

## 1. Statement of Financial Position

Reference is made to the consolidated financial statement as of December 31, 2018, 2019, 2020 and the 9-month period ended September 30, 2021

Statement of financial position (Unit: THB million)	Dec 31, 2018	Dec 31, 2019	Dec 31, 2020	Sep 30, 2021
Cash and cash equivalents	30.3	30.4	30.4	58.2
Trade and other current receivables	4.7	4.0	31.1	87.1
Reaming parcels	60.6	51.4	59.5	81.5
<b>Total current assets</b>	<b>95.7</b>	<b>85.8</b>	<b>121.0</b>	<b>226.9</b>
Investments in associates	23.6	21.2	20.3	22.9
Other long-term investments	15.4	1.8	1.8	2.0
Marine boats and equipment	1,592.9	1,312.9	1,226.2	1,312.6
Right-of-use assets	-	-	173.8	176.5
Intangible assets	0.9	0.3	0.3	0.3
Accounts receivable for compensation	3.5	221.2	0.6	-
Other non-current assets	2.4	2.2	2.0	2.5
<b>Total non-current assets</b>	<b>1,638.8</b>	<b>1,559.7</b>	<b>1,425.0</b>	<b>1,516.8</b>
<b>Total assets</b>	<b>1,734.4</b>	<b>1,645.5</b>	<b>1,546.0</b>	<b>1,743.7</b>
Overdrafts and short-term loans from financial institutions	79.4	125.3	126.0	75.9
Trade and other current payables	240.8	235.5	195.8	190.8
Long-term loans from financial institutions due within 1 year	47.5	110.2	316.7	41.7
Long-term loans that are current liabilities	258.9	212.7	390.0	222.0
Finance lease agreements due within 1 year	0.1	0.1	20.2	30.3
Short-term loans from related parties	112.2	134.8	47.9	60.1
Short-term loans from other companies	23.4	23.4	23.4	23.4
<b>Total current liabilities</b>	<b>762.2</b>	<b>841.8</b>	<b>1,120.0</b>	<b>644.2</b>
Long-term loans from financial institutions	582.3	486.1	3.7	552.2
Liabilities under finance lease agreements	0.2	0.1	160.2	152.6
Long-term loans from related parties	11.4	10.6	10.5	11.9
Estimated non-current liabilities for employee benefits	15.9	15.3	19.2	19.3
<b>Total non-current liabilities</b>	<b>609.7</b>	<b>512.0</b>	<b>193.6</b>	<b>736.0</b>
<b>Total liabilities</b>	<b>1,372.0</b>	<b>1,353.9</b>	<b>1,313.6</b>	<b>1,380.2</b>



Statement of financial position (Unit: THB million)	Dec 31, 2018	Dec 31, 2019	Dec 31, 2020	Sep 30, 2021
Paid-up				
Ordinary shares 138,245,071 shares with par value THB 3 per share	414.7	414.7	948.1	1,266.6
Preferred shares 2,550,000 shares with par value THB 3 per share	7.7	7.7	7.7	7.7
Share premium	82.2	82.2	(371.1)	(657.8)
Share Subscription Received In Advance	-	-	-	54.0
Retained earnings (loss)				
Appropriated	25.8	25.8	25.8	25.8
Unappropriated	(159.1)	(207.6)	(350.3)	(337.4)
Other components of shareholders' equity	(175.1)	(187.2)	(182.8)	(166.4)
Total equity of the parent company	196.2	135.5	77.2	192.5
Non-controlling interests	166.2	156.1	155.2	171.0
<b>Total shareholders' equity</b>	<b>362.4</b>	<b>291.6</b>	<b>232.4</b>	<b>363.5</b>
<b>Total liabilities and shareholders' equity</b>	<b>1,734.4</b>	<b>1,645.5</b>	<b>1,546.0</b>	<b>1,743.7</b>

#### Assets

Total assets as of 31 December 2018, 31 December 2019, 31 December 2020 and September 30, 2021 is equivalent to THB 1,734.4 million, THB 1,645.5 million, THB 1,546.0 million, and THB 1,743.7 million, respectively. Main assets of the Company are vessels. The vessels have high annual depreciation expenses resulting in the decrease in the Company's asset value and the Company has not purchased any additional fleet in the past 3 years.

Vessels and equipment as of 31 December 2018, 31 December 2019, 31 December 2020, and September 30, 2021 is equivalent to THB 1,592.9 million, THB 1,312.9 million, THB 1,226.2 million, and THB 1,312.6 million, respectively. In 2019, the Company sold the vessel NORDANA SOPHIE, which had an accident while she anchored in Vietnam's, resulting in the decline in Vessels and equipment and as of September 30, 2021, vessels and equipment have a difference from exchange different on translation of THB 158.9 million from, resulting in an increase in vessels and equipment.

Right-of-use assets as of December 31, 2020 and September 30, 2021 amounting to THB 173.8 million and THB 176.5 million, respectively. In 2020, the Company established Maritomo INC Company Limited to operate the Chartered vessel for 8 years, thereby increasing Right-of-use assets.

Claim receivables as of 31 December 2018, 31 December 2019, 31 December 2020, and September 30, 2021 is equivalent to THB 3.5 million, THB 221.2 million, THB 0.6 million, and THB 0 million (none), respectively. In 2019, the Company had more claim receivables than in 2018 because the Company received claims from insurance from the accident of the vessel NORDANA SOPHIE which received full payment in early 2020 resulting in the decline in claim receivables as of 30 September 2021.

**Liabilities**

Total liabilities as of 31 December 2018, 31 December 2019, 31 December 2020, and September 30, 2021 is equivalent to THB 1,372.0 million, THB 1,353.9 million, THB 1,313.6 million, and THB 1,380.2 million respectively, which decreased respectively from debt repayment. In Q3/2021, long-term loans from financial institutions has a difference from exchange different on translation of THB 81.2 million, resulting in increase in long-term loans from financial institutions. and the company's liabilities so forth.

Total current liabilities of the Company is high compare to the total current asset, where the difference between total current liabilities and total assets as of 31 December 2018, 31 December 2019, 31 December 2020, and September 30, 2021 is equivalent to THB 666.6 million, THB 756.0 million, THB 999.0 million, and THB 417.3 million, respectively. The difference was significantly reduced during nine-month period ended September 30, 2021 due to the Company's debt restructuring of long-term loans from financial institutions. As of September 30, 2021, the Company has long-term loans from financial institutions - portion due within one year was reduced by THB 275.0 million to only THB 41.7 million.

Long-term loans is classified as current liabilities as of 31 December 2018, 31 December 2019, 31 December 2020 and September 30, 2021 is equivalent to THB 258.9 million, THB 212.7 million, THB 390.0 million, and THB 222.0 million, respectively. This is because the Company is in failure to comply with the conditions of the loan contract with financial institutions. However, the Company has continued to negotiate with financial institutions and the Company's operation has begun to recover and turned profitable during nine-month period ended September 30, 2021. Hence, Long-term loans classified as current liabilities decreased thanks to the ability to repay the loans of the Company.

**Retained earnings**

The Company has continued to suffer accumulated losses due to the sluggish economy and the downturn in the shipping business cycle combined with the situation of the COVID-19. The Company's accumulated loss as of 31 December 2018, 31 December 2019, 31 December 2020, and September 30, 2021 is equivalent to THB 159.1 million, THB 207.6 million, THB 350.3 million and THB 337.4 million, respectively. However, the management viewed that shipping cycle has passed the lowest level and the Company's operation has begun to recover and turned profitable during nine-month period ended September 30, 2021.

### Shareholder's equity

Total owners of the Company as of 31 December 2018, 31 December 2019, 31 December 2020, and September 30, 2021 is equivalent to THB 196.2 million, THB 135.5 million, THB 77.2 million and THB 192.5 million, respectively, which continuous decline due to accumulated losses.

## 2. Statement of comprehensive income

Reference is made to the consolidated financial statement as of December 31, 2018, 2019, 2020, and the 9-month period ended September 30, 2021

Unit: THB million

Statement of comprehensive income (Unit: Million THB)	Year ended December 31,			9-month ended	
	2018	2019	2020	Sep 30, 2020	Sep 30, 2021
Revenues from services	277.3	223.2	205.8	148.7	221.0
Revenues from vessel management	14.6	11.1	0.6	-	3.2
Foreign exchange profit	1.4	-	1.6	20.9	35.5
Other income	13.5	116.6	9.0	6.8	6.3
<b>Total income</b>	<b>306.8</b>	<b>350.8</b>	<b>217.0</b>	<b>176.4</b>	<b>265.9</b>
Costs of services	(270.7)	(276.1)	(279.6)	(209.4)	(203.0)
Costs of management	(50.9)	(50.2)	(47.7)	(32.8)	(35.2)
Foreign exchange loss	-	(24.9)	-	-	-
<b>Total expenses</b>	<b>(321.7)</b>	<b>(351.3)</b>	<b>(327.3)</b>	<b>(242.2)</b>	<b>(238.2)</b>
<b>Profit (loss) from operation</b>	<b>(14.9)</b>	<b>(0.4)</b>	<b>(110.3)</b>	<b>(65.8)</b>	<b>27.7</b>
Share of profit from investments in associates	3.0	2.2	1.1	1.4	0.4
<b>Profit (loss) before finance cost and income tax expenses</b>	<b>(11.9)</b>	<b>1.8</b>	<b>(109.2)</b>	<b>(64.5)</b>	<b>28.1</b>
Financial cost	(48.0)	(48.7)	(31.3)	(24.3)	(19.0)
<b>Profit (loss) before income tax expenses</b>	<b>(59.9)</b>	<b>(46.9)</b>	<b>(140.5)</b>	<b>(88.8)</b>	<b>9.1</b>
income tax	-	-	-	-	-
<b>Profit (loss) for the period</b>	<b>(59.9)</b>	<b>(46.9)</b>	<b>(140.5)</b>	<b>(88.8)</b>	<b>9.1</b>

### Revenues

The core revenues from service is derived from Time Charter which time chartered out the vessels for a period of approximately 3-6 months. Revenues from services as of 31 December 2018, 31 December 2019, 31 December 2020, and September 30, 2021 is equivalent to THB 277.3 million, THB 223.2 million, THB 205.8 million, and THB 221.0 million, respectively. The continued decline in revenues was due to the sluggish shipping cycle and lower freight rates. The key factors affecting the shipping business are economic conditions and ship's demand and supply. However, during 9-month period ended September 30, 2021, the shipping industry started to improve. As a result, the company's income has increased.

The decline of revenues in 2019 and 2020 resulting from the Company has one vessel that had stopped running, and one vessel had an accident. Jutha Malee (NORDANA MALEE) had stopped running since early 2019 due to maintenance and started service in November, and in the same month the NORDANA SOPHIE vessel accidentally sank.

The revenues for the 9-month period of the year 2021 increased compared to the 9-month period of the year 2020 because the shipping industry situation has improved due to increasing vessel charter rates.

In 2019, the Company had income from insurance claims amount of THB 89.56 million from receiving compensation in the event of a NORDANA SOPHIE vessel accident that sank in Vietnamese waters.

#### Cost of services

Cost of services as of 31 December 2018, 31 December 2019, 31 December 2020, and September 30, 2021 is equivalent to THB 270.7 million, THB 276.1 million, THB 279.6 million, and THB 203.0 million, respectively. The Company's cost of services during each period only varies slightly because is the cost of services mostly comprises of marine depreciation, which is fixed and does not vary with income, and However, other cost of services such as of crew salary which is vary with number of trips and service distances.

#### Gain / loss from exchange rate

The Company operates an international shipping business denominated in US dollars which is the currency mostly used for the determination of pricing. The fluctuation of currencies, therefore, affects the operating results. In this regard, the Company's measures to reduce such exposure is that all the income which is in US Dollar will be paid off the debts in US Dollar.

#### Administration expenses

Administration expenses as of 31 December 2018, 31 December 2019, 31 December 2020, and September 30, 2021 is equivalent to THB 50.9 million, THB 50.2 million, THB 47.7 million, and THB 35.2 million, respectively. Administration expenses have declined significantly since 2019 due to the policy to reduce personnel and the early retirement of employees.

### 3. Statement of Cash Flows

Unit: THB million

Cash Flow Statements (unit: THB million)	Year ended December 31,			9-month ended	
	2018	2019	2020	Sep 30, 2020	Sep 30, 2021
Net cash flows from operating activities	81.6	(10.3)	149.3	114.1	7.5
Net cash flows used in investing activities	(40.4)	12.5	(21.4)	(11.3)	(13.6)

## Part 3 – Financial Information

Net cash flows from (used in) financing activities	(9.2)	45.0	(116.0)	(94.3)	46.3
Translation adjustments (decreased)	(3.1)	(47.3)	(13.5)	(7.8)	(11.4)
<b>Net decreased cash and cash equivalents at end of period (increased)</b>	<b>28.8</b>	<b>(0.1)</b>	<b>(1.6)</b>	<b>0.7</b>	<b>28.8</b>

Overall, the Company's cash flows are both positive and negative. The structure of cash flows from each business activity is quite different. During 9-month period ended September 30, 2021, the Company's cash flow from operation is lower than in 2020 due to the increase in cash from operations due to the proceed from insurance claim in 2020.

#### 4. Financial Ratios

Financial Ratios	Dec 31, 2018	Dec 31, 2019	Dec 31, 2020	Sep 30, 2021
<b><u>Liquidity Ratios</u></b>				
Current ratio (times)	0.1	0.1	0.1	0.4
Quick ratio (times)	0.0	0.0	0.1	0.2
Account receivable turnover (days)	6.3	6.8	31.1	61.5
Average collection period (days)	85.1	74.1	72.4	62.1
Payable days (days)	309.0	314.8	281.5	237.7
Cash Cycle (Days)	(217.6)	(233.9)	(178.0)	(114.1)
<b><u>Profitability Ratios</u></b>				
Gross profit ratio (percent)	7.2	(17.9)	(35.4)	21.8
Net profit ratio (percent)	(19.5)	(13.4)	(64.8)	3.4
Return on equity ratio (percent)	(26.8)	(29.2)	(131.8)	(30.7)
<b><u>Financial Policy Analysis Ratio</u></b>				
Liability to equity ratio(times)	3.8	4.6	5.7	3.8
Interest Coverage Ratio (times)	(0.2)	0.0	(3.5)	(2.7)

The Company's ratio of liquidity is low since it has current liabilities from the loan with the financial institutions which need to be repaid within one year, and the long-term loan which is high liability comparing to the current assets which will be transferred to cash for short-term loan payment. However, as of September 30, 2021, the company's liquidity ratio has improved significantly to 0.4 times, demonstrating an improvement in the company's liquidity with current assets that can be converted to cash to settle current liabilities.

The Company has debt to equity ratio since the maritime business needs high investment fund to purchase ships which are high value; therefore, there are highly in debt with the financial institutions. As of September 30, 2021, the Company's debt-to-equity ratio is 3.8 times, a significant decrease from the past.



Subscription No .....

## Subscription Form for Newly Issued Ordinary Shares of JUTHA MARITIME PUBLIC COMPANY LIMITED (the “Company”)

Offering of 1,699,041,644 newly issued ordinary shares to the existing shareholders at a par value of Baht 3.00 per share  
with the ratio of 1 existing shares to 4 newly ordinary share at the offering price of Baht 0.30 per share

Subscription Date ☐ 22 December 2021 ☐ 23 December 2021 ☐ 24 December 2021 ☐ 27 December 2021 ☐ 28 December 2021**Subscriber Please clearly fill in the spaces below**

To Board of Directors of Jutha Maritime Public Company Limited (the “Company”) and/or UOB Kay Hian Securities Public Company Limited (“UOB Kay Hian Securities”), who acts as Subscription Agent

I/ We ☐ Mr. ☐ Mrs. ☐ Miss ☐ Juristic/ Company ..... Shareholder Registration No.....☐ ID Card ☐ Alien certificate ☐ Passport ☐ Juristic Person ID No..... Nationality..... Date of Birth / Registration Date (DD/MM/YYYY)...../...../.....

Contact address..... Postal Code.....

Mobile No .....Email address .....Tax ID No.....Type of Withholding Tax ☐ Non-Withholding Tax ☐ Withholding Tax

Occupation.....Office address.....Postal Code.....Telephone No.....

I/We am/are the existing shareholder of the Company, according to the shareholder registration as of Record Date, 8 December 2021 in the amount of.....shares. I/We wish to subscribe for the newly issued ordinary shares of the Company as follows:

Subscription Details	Subscription Shares (Shares)	Offering Price (Baht per Share)	Total Amount (Baht)
<input type="checkbox"/> Subscription for full entitlement		0.30	
<input type="checkbox"/> Subscription for less than the entitlement		0.30	
<input type="checkbox"/> Subscription in excess of the entitlement (Specify the excess proportion only)		0.30	
<b>Total</b>		0.30	

I/We enclose my payment by

☐ Money Transfer via Bill Payment of Bangkok Bank PCL. Service Code: UOBKHSUB /Comp Code: 89899 over the counter of Bangkok Bank PCL, Bualuang iBanking or Mobile Application**\*\*\*Must be the account of the subscriber only\*\*\***☐ Personal Cheque / Draft / Cashier Cheque via Bill Payment of Bangkok Bank PCL. Service Code: UOBKHSUB /Comp Code: 89899 Cheque No.....Date ☐ 22 December 2021 ☐ 23 December 2021 ☐ 24 December 2021 Bank.....Branch..... Payable to “UOB Kay Hian (Thailand) Securities Public Company Limited for Subscription”**(In case of payment by Personal Cheque/ Draft/ Cashier Cheque, it shall be able to be cleared in Bangkok branches within the next Business day and the cheque shall only be dated 22 - 24 December 2021)**If the newly issued ordinary shares are allotted to me/us, I/We hereby agree with the Company to deliver such shares as follows: **(Please mark only one choice)**

- ☐ Deposit the allotted ordinary shares certificate in the name of “Thailand Securities Depository Company Limited for Depositors” and arrange for Securities Company Name ..... Participant No. .... to deposit the shares with Thailand Securities Depository Company Limited for my securities trading account No. .... Name..... which I/we have a securities trading account with such Securities Company (Name of the subscriber must be correspondent with the name appeared on the securities trading account, otherwise the Company reserves the right to issue a share certificate under the subscriber’s name within 15 business days after the end of the subscription period, and delivered to the address appeared on the shareholder registration as of Record Date, 8 December 2021 via registered postal mail).
- ☐ Deposit the allotted ordinary shares certificate in the name of “Thailand Securities Depository Company Limited” and deposit those shares with Thailand Securities Depository Company Limited under **issuer account number 600** for my/our name account. (In case of depositing shares in the account number 600, please fill in the “U.S. Indicia Checklist (Individual & Juristic Person)” and “Entity Status Certificate and Information Disclosure Consent Form under FATCA” for a subscriber who is a juristic person only for further submission to Thailand Securities Depository Company Limited. In the event that the subscriber does not fill in these documents as required by Thailand Securities Depository Company Limited or there are some identifications that you are U.S. Person, the Company reserves the right not to deposit the Shares into the account number 600 and will issue a Shares certificate under the subscriber’s name, and delivered the shares certificate to the address appeared on the shareholder registration as of Record Date, 8 December 2021 via registered postal mail).
- ☐ Issue the allotted shares certificate in my/our name and deliver by registered postal mail to the address appeared on the shareholder registration as of Record Date, 8 December 2021. I/We hereby authorize the Company to proceed any necessary action to have the shares certificate made and delivered to me/us within 15 business days after the end of the subscription period (The Company shall not be responsible for any case that shareholder could not sell the allotted shares on the first trading day).

**In case that I/We subscribe for the newly issued ordinary shares in excess of the subscription right and have not received the allocation of the newly issued ordinary shares or receive the newly issued ordinary shares less than the subscription amount. I/We agree to receive the refund by**

☐ Transferring the money to my bank account (BBL, KTB, BAY, KBANK, CIMBT, TTB, SCB, KKP, LHBANK, UOB) Bank Name.....Branch.....Account No.....  
(enclose a certified copy of the first page of bank account book. Bank account name must be the same name as the subscriber.)

I/We certify that I/We have the right to subscribe the newly issued ordinary shares because I/we am/are the existing shareholder with the name appeared as of Record Date in order to subscribe the newly issued ordinary shares on 8 December 2021 and agree that I/We hereby shall subscribe the above number of newly issued ordinary shares and shall not cancel such subscription. In case I/we have not provided the Subscription Form with clearly and fully filled information and all required supporting subscription documents including the evidence of payment has not been send to the Subscription Agent within the subscription period or in case the personal Cheque or Cashier Cheque or Draft has not been honored, it shall be deemed that I/We agree to revoke the right to subscribe the newly issued ordinary shares without any conditions thereto and agree to receive the refund payment. I/We have studied all information regarding the newly issued ordinary shares Offering as specified in the Notification of the Allotment of Newly Issued Ordinary Shares of the Company and agree to be bound by the terms and conditions as prescribed in such Notification including any terms and conditions as amended in the future. I/We certify that I/We am/are the beneficial owner of such shares holding.

**Suitability Test for share subscription**

1. I/We completed a suitability Test and acknowledge my/our acceptable risk level.

2. I/We acknowledge the risk level of the newly issued ordinary shares which I/We will subscribe for.

Although my/our result of the suitability test states that the newly issued ordinary shares subscription does not match with my/our acceptable risk level. I/We still insist and intend to subscribe for these ordinary shares by signing below to confirm my/our investment intention. I/We acknowledge that I/We invest in the ordinary shares which do not match with my/our acceptable risk level according to the result of my suitability test. Therefore, the Company and UOB Kay Hian Securities (Thailand) PCL shall not be responsible for any loss from my/our investment.

**Please be aware of risk involved in shares investment and make sure that the subscriber has thoroughly studied all information before deciding on the share subscription.**

Signed **X**..... Subscriber  
(.....)**Subscription receipt for Newly Issued Ordinary Shares of JUTHA MARITIME PUBLIC COMPANY LIMITED (the “Company”) (Subscriber, please fill in this portion)**Subscription Date ☐ 22 December 2021 ☐ 23 December 2021 ☐ 24 December 2021 ☐ 27 December 2021 ☐ 28 December 2021 Subscription No .....

The Company or UOB Kay Hian Securities (Thailand) PCL. received payment from (The name as specified in the subscription form) .....For a subscription of Newly Issued Ordinary Shares of

the Company ☐ full entitlement ☐ less than the entitlement ☐ Subscription in excess of the entitlement in the number of .....shares at the price of Baht 0.30 per share in the Total Amount.....Baht.Made payable by ☐ Bill Payment of Bangkok Bank PCL. Service Code: UOBKHSUB /Comp Code: 89899 over the counter of Bangkok Bank PCL, Bualuang iBanking or Mobile Application☐ Personal Cheque / Draft / Cashier via Bill Payment of Bangkok Bank PCL. Service Code: UOBKHSUB /Comp Code: 89899 Cheque No..... Date..... Bank / Branch.....

If the subscriber has received the allotted shares, the subscriber requests as follows:

☐ Deposit the shares certificate in the name of “Thailand Securities Depository Company Limited for Depositors” Participating No..... my securities trading account No. ....Name.....☐ Deposit the shares certificate in the name of “Thailand Securities Depository Company Limited” and deposit those shares into **issuer account number 600** under my/our name account.☐ Issue a share certificate in the name of subscriber and deliver within 15 business days after the end of the subscription period.

The subscriber hereby agrees to have the Company refund the subscription amount for those not allocated shares by

☐ transferring to my Bank account: Bank Name..... Branch..... Account no.....

Authorized Officer.....

BROKER			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
002	บริษัทหลักทรัพย์ ทีเอสโก จำกัด TISCO SECURITIES COMPANY LIMITED	032	บริษัทหลักทรัพย์ เคทีบี (ประเทศไทย) จำกัด KTB SECURITIES (THAILAND) COMPANY LIMITED
003	บริษัทหลักทรัพย์ คันทรี กรุ๊ป จำกัด (มหาชน) COUNTRY GROUP SECURITIES PUBLIC COMPANY LIMITED	034	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
004	บริษัทหลักทรัพย์ ดีบีเอส วิคเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	038	บริษัทหลักทรัพย์ เออีซี จำกัด (มหาชน) AEC SECURITIES PUBLIC COMPANY LIMITED
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน) LAND AND HOUSE SECURITIES PUBLIC COMPANY LIMITED	048	บริษัทหลักทรัพย์ ไอรา จำกัด (มหาชน) AIRA SECURITIES COMPANY LIMITED
006	บริษัทหลักทรัพย์ ภัทร จำกัด (มหาชน) PHATRA SECURITIES PUBLIC COMPANY LIMITED	050	บริษัทหลักทรัพย์ เอเอสแอล จำกัด ASL SECURITIES COMPANY LIMITED
007	บริษัทหลักทรัพย์ ซีจีเอส-ซีไอเอ็มบี (ประเทศไทย) จำกัด CGS-CIMB SECURITIES (THAILAND) COMPANY LIMITED	051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES CO.,LTD.
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	052	บริษัทหลักทรัพย์ จีเอ็มโอ-แซด คอม (ประเทศไทย) จำกัด GMO-Z SECURITIES CO.,LTD.
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	บริษัทหลักทรัพย์ เมย์แบงก์ (ประเทศไทย) จำกัด (มหาชน) MAYBANK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	บริษัทหลักทรัพย์ กลสิกไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LIMITED
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	213	บริษัทหลักทรัพย์ เอเชีย เวลท์ จำกัด ASIA WEALTH SECURITIES COMPANY LIMITED
014	บริษัทหลักทรัพย์ โนมูระ พัฒนสิน จำกัด (มหาชน) CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	221	บริษัทหลักทรัพย์ เมอร์ชันทน์ พาร์เนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES PUBLIC COMPANY LIMITED
015	บริษัทหลักทรัพย์ แอปเพิล เวลธ์ จำกัด (มหาชน) APPLE WEALTH SECURITIES PUBLIC COMPANY LIMITED	224	บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	บริษัทหลักทรัพย์ ธนชาด จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	บริษัทหลักทรัพย์ ซี แอล เอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LIMITED
019	บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED
022	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES COMPANY LIMITED	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBEX SECURITIES COMPANY LIMITED
023	บริษัทหลักทรัพย์ ไทยพาณิชย์ จำกัด SCB SECURITIES COMPANY LIMITED	244	บริษัทหลักทรัพย์ แมคควอรี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
026	บริษัทหลักทรัพย์ ยูโอบี เคียฮิยาน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	247	บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด CREDIT SUISSE SECURITIES (THAILAND) LIMITED
027	บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	248	บริษัทหลักทรัพย์ กรุงไทย ซิมโก้ จำกัด Krungthai ZMICO SECURITIES COMPANY LIMITED
029	บริษัทหลักทรัพย์ กรุงศรี จำกัด (มหาชน) KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	924	บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
030	บริษัทหลักทรัพย์ ไอ วี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED		
SUB BROKER			
236	ธนาคารทีเอสโก จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	243	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) TSFC SECURITIES PUBLIC COMPANY LIMITED
242	บริษัทหลักทรัพย์ ซิตี้คอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED	245	ธนาคารธนชาด จำกัด (มหาชน) THANACHART BANK PUBLIC COMPANY LIMITED
257	บริษัทหลักทรัพย์ ไทยพาณิชย์ จูเลียส แบร์ จำกัด SCB JULUS BAER SECURITIES COMPANY LIMITED		
CUSTODIAN			
301	ธนาคารซิตี้แบงก์ เอ็น.เอ. (CUSTODY SERVICES) CITIBANK N.A. –CUSTODY SERVICES	329	ธนาคารทหารไทยธนชาด จำกัด (มหาชน) TMBTHANACHART BANK PUBLIC COMPANY LIMITED
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้) THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND
303	ธนาคารกรุงเทพ จำกัด (มหาชน) (ผู้รับฝากทรัพย์สิน) BANGKOK BANK PUBLIC COMPANY LIMITED – CUSTODY	334	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดียน) TSFC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
304	ธนาคารฮ่องกงและเซี่ยงไฮ้ แบงกิง คอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP.,LTD. BKK	336	ธนาคารเกียรตินาคิน จำกัด (มหาชน) KIATNAKIN BANK PUBLIC COMPANY LIMITED
305	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC COMPANY LIMITED	337	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED
308	ธนาคารกสิกรไทย จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) KASIKORN BANK PUBLIC COMPANY LIMITED - CUSTODIAN	339	ธนาคารทีเอสโก จำกัด (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED (THAI) BANK PUBLIC COMPANY LIMITED	340	ธนาคารเจฟฟ์แมน แชส (เพื่อค้าตราสารหนี้) JP MORGAN CHASE BANK (BOND TRADING)
316	ธนาคารไอซีบีซี (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	343	ธนาคารซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED
320	ธนาคารดอยช์แบงก์ เอจี สาขากรุงเทพฯ - เพื่อรับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESSELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	347	ธนาคาร เกียรตินาคินภัทร จำกัด (มหาชน) KIATNAKIN PHATRA BANK PUBLIC COMPANY LIMITED

ใบนำฝากชำระเงินค่าสินค้าและบริการ (Bill Payment Pay-in Slip)

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Your trusted financial partner

130 - 132 อาคารสินธรทาวเวอร์ 1 ชั้น 2,3 ถนนวิทยุ แขวงลุมพินี เขตปทุมวัน กรุงเทพฯ 10330

เพื่อเข้าบัญชี บริษัท หลักทรัพย์ ยูโอบี เคย์ฮิอัน (ประเทศไทย) จำกัด (มหาชน) เพื่อจองซื้อหลักทรัพย์

For A/C **UOB Kay Hian Securities (Thailand) Public Co.,Ltd. For Securities Subscriptions**


สำหรับจองซื้อหุ้นสามัญเพิ่มทุน

บริษัท จุฬานารี จำกัด (มหาชน)  
**JUTHA MARITIME Public Co.,Ltd.**

\* โปรดเรียกเก็บค่าธรรมเนียมจากผู้ชำระเงิน \*

วันที่ (DATE).....

สาขาผู้รับฝาก (BRANCE).....

ชุดแจ้งการชำระเงิน	 <b>Bangkok Bank</b> ธนาคารกรุงเทพ  มมจ.ธนาคารกรุงเทพ Service Code: UOBKHSUB /Comp Code: 89899 Bangkok Bank Public Co.,Ltd. (Bill Payment) ( 12.- / 25.- )	NAME ชื่อลูกค้า	สำหรับลูกค้า / For Customer	
		Ref.1 เลขทะเบียนผู้ถือหุ้น / Registration No.		<input type="text"/>
		Ref.2 เลขบัตรประชาชนหรือ เลขที่หนังสือเดินทาง / ID or Passport Number		<input type="text"/>

<input type="checkbox"/>	เงินสด / CASH	เลขที่เช็ค / CHEQUE NO.	ชื่อธนาคาร (DRAWEE BANK) / สาขา (BRANCH)	เช็คลงวันที่ / DATE	จำนวนเงิน / AMOUNT	สำหรับเจ้าหน้าที่ธนาคาร ผู้รับเงิน
<input type="checkbox"/>	เช็ค / CHEQUE					
จำนวนเงินเป็นคำอักษร (บาท) AMOUNT IN WORDS (BAHT)						ผู้รับมอบอำนาจ

กรณีชำระผ่านธนาคาร กรุณานำเอกสารฉบับนี้ไปชำระเงินได้ที่ธนาคารที่ระบุข้างต้นได้ทุกสาขาทั่วประเทศ และโปรดระบุธนาคารที่ท่านชำระ โดยผู้ชำระเป็นผู้รับภาระค่าธรรมเนียม

Please bring along this document and make a payment at all branches and additional fee charged

ชื่อผู้นำฝาก .....

โทร .....

ใบนำฝากชำระเงินค่าสินค้าและบริการ (Bill Payment Pay-in Slip)

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130 - 132 อาคารสินธรทาวเวอร์ 1 ชั้น 2,3 ถนนวิทยุ แขวงลุมพินี เขตปทุมวัน กรุงเทพฯ 10330

เพื่อเข้าบัญชี บริษัท หลักทรัพย์ ยูโอบี เคย์ฮิอัน (ประเทศไทย) จำกัด (มหาชน) เพื่อจองซื้อหลักทรัพย์

For A/C **UOB Kay Hian Securities (Thailand) Public Co.,Ltd. For Securities Subscriptions**


สำหรับจองซื้อหุ้นสามัญเพิ่มทุน

บริษัท จุฬานารี จำกัด (มหาชน)  
**JUTHA MARITIME Public Co.,Ltd.**

\* โปรดเรียกเก็บค่าธรรมเนียมจากผู้ชำระเงิน \*

วันที่ (DATE).....

สาขาผู้รับฝาก (BRANCE).....

ชุดแจ้งการชำระเงิน	 <b>Bangkok Bank</b> ธนาคารกรุงเทพ  มมจ.ธนาคารกรุงเทพ Service Code: UOBKHSUB /Comp Code: 89899 Bangkok Bank Public Co.,Ltd. (Bill Payment) ( 12.- / 25.- )	NAME ชื่อลูกค้า	สำหรับธนาคาร / For Bank	
		Ref.1 เลขทะเบียนผู้ถือหุ้น / Registration No.		<input type="text"/>
		Ref.2 เลขบัตรประชาชนหรือ เลขที่หนังสือเดินทาง / ID or Passport Number		<input type="text"/>

<input type="checkbox"/>	เงินสด / CASH	เลขที่เช็ค / CHEQUE NO.	ชื่อธนาคาร (DRAWEE BANK) / สาขา (BRANCH)	เช็คลงวันที่ / DATE	จำนวนเงิน / AMOUNT	สำหรับเจ้าหน้าที่ธนาคาร ผู้รับเงิน
<input type="checkbox"/>	เช็ค / CHEQUE					
จำนวนเงินเป็นคำอักษร (บาท) AMOUNT IN WORDS (BAHT)						ผู้รับมอบอำนาจ

กรณีชำระผ่านธนาคาร กรุณานำเอกสารฉบับนี้ไปชำระเงินได้ที่ธนาคารที่ระบุข้างต้นได้ทุกสาขาทั่วประเทศ และโปรดระบุธนาคารที่ท่านชำระ โดยผู้ชำระเป็นผู้รับภาระค่าธรรมเนียม

Please bring along this document and make a payment at all branches and additional fee charged

ชื่อผู้นำฝาก .....

โทร .....



Affix  
THB 30  
Stamp

Enclosure No. 5

## Power of Attorney

For Subscription of Newly Issued Ordinary Shares  
of JUTHA MARITIME PUBLIC COMPANY LIMITED

At .....

Date.....

I/We(Mr./Mrs./Miss/Company) .....(“Grantor”)

Shareholder Registration No. ....

☐ ID Card ☐ Passport ☐ Juristic Person Registration No. ....

Contact Address .....

..... Postal Code .....

as an existing shareholder of JUTHA MARITIME PUBLIC COMPANY LIMITED (the “Company”) according to the shareholder registration as of Record Date, 8 December 2021, hold the ordinary shares in the number of .....shares. I/We am/are entitled to subscribe for the newly issued ordinary shares in the number of .....shares as per the details set forth in the Certificate of Subscription Rights for Newly Issued Ordinary Shares issued by Thailand Securities Depository Co., Ltd. as the Company’s Registrar.

I/We hereby authorize (Mr./Mrs./Miss).....

☐ ID Card ☐ Passport No. ....

Contact Address.....

..... Postal Code .....

as my/our representative (the “Grantee”) to subscribe for the newly issued ordinary shares in the number of ..... shares for me/us or on my/our behalf, including to sign, amend or add any statement(s) in the Subscription form for newly issued ordinary shares and to pay for the subscription payment of the said newly issued ordinary shares, including to perform any other act(s) deemed necessary for the said newly issued ordinary shares subscription to be duly completed. This Power of Attorney shall be in full force and effect for the objectives set forth above. Any action undertaken by the Grantee under this Power of Attorney shall be deemed as if undertaken by myself/ourselves.

Signature ..... Grantor

(.....)

Signature ..... Grantee

(.....)

**Remark:** Please attach the supporting document of the grantor and the grantee, according to the type of person with their certified true copy.



## U.S. Indicia Checklist (Individual & Juristic Person)

Only for shareholder wishing to deposit securities into the Issuer Account

Date.....

I / We.....

ID Card / Passport / Juristic Person Registration No.....

### For Individual

1. I was born in the United States of America (U.S.A.) ☐ Yes\* ☐ No
2. I am a U.S. citizen or I have the second nationality as the U.S. ☐ Yes\* ☐ No
3. I have permanent residence in U.S.A. ☐ Yes\* ☐ No

***If your answer(s) is/are "Yes" in any of the above answers, you are defined as "the U.S. Indicia" under FATCA. TSD therefore reserves the rights not to deposit your securities into the Issuer Account. Please select other methods of securities holding.***

### For Juristic person

1. Registered in U.S.A. ☐ Yes \* ☐ No
2. Is a financial institution under FATCA ☐ Yes \* ☐ No  
 If "Yes", please enter GIIN No.                 and specify type ☐ PFFI ☐ RDCFFI
3. Is an entity with investment income / indirect income of 50% or more of total income, ☐ Yes \* ☐ No  
 or having income-generating properties gaining 50% or more of total assets  
 in the latest accounting period.

***If your answer(s) is/are "Yes" in #1 and/or #3, you are defined as "the U.S. Indicia" under FATCA. TSD therefore reserves the rights not to deposit your securities into the Issuer Account. Please select other methods of securities holding.***

I hereby certify that the above statement is true. If depositing securities into the Issuer Account causes any damage to Thailand Securities Depository Co., Ltd. (TSD) in any way whatsoever. I accept the responsibility and indemnity to Thailand Securities Depository Co., Ltd.

In addition, I acknowledge that TSD may disclose the information contained in this document to the Revenue Department, or other agencies having legal authorities, or having an agreement with TSD to obtain such information.

Sign..... shareholder

(.....) Tel. ....



### Entity Status Certification and Information Disclosure Consent Form under FATCA

#### Certification of the Claimed FATCA Status

I hereby certify that I have the status as follows;

#### Part 1: Place of Incorporation

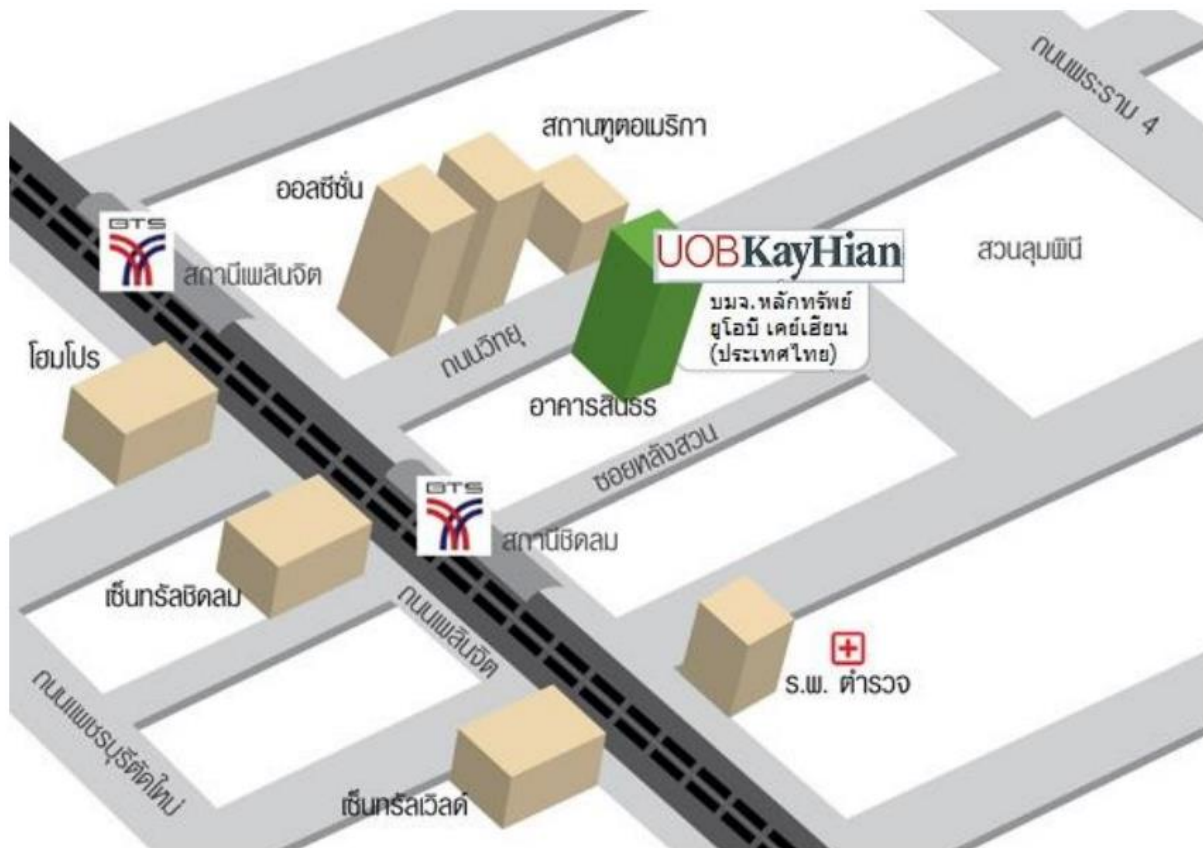
	Certification of the Claimed FATCA Status	FATCA Status for Non-U.S. Entities
<input type="checkbox"/>	1.1 I am an entity that is incorporated in: _____ (Fill in a country)	U.S. Person / Non-U.S. Entities
<input type="checkbox"/>	1.2 I am a branch of an entity. Please specify the place of incorporation of the head office: _____ (Fill in a country) In case the entity is incorporated in the U.S., I have attached W-9 certifying the status herewith. (If you are a non-U.S. entity or a branch of non-U.S. entity, please proceed to <u>Part 2</u> . Apart from that, your certificate of the claimed FATCA status is complete.)	

#### Part 2: FATCA Status for Non-U.S. Entities

	Certification of the Claimed FATCA Status	FATCA Status for Non-U.S. Entities
<input type="checkbox"/>	2.1 I am a financial institution of the type of Participating Foreign Financial Institution or Registered Deemed-Compliant FFI with GIIN : _____	PFFI, RDCFFI
<input type="checkbox"/>	2.2 I am a financial institution of the type of Non-Participating Foreign Financial Institution.	NPFFI
<input type="checkbox"/>	2.3 I am a financial institution of the type of Certified Deemed-Compliant FFI and have attached W-8BEN-E certifying the status herewith.	CDCFFI
<input type="checkbox"/>	2.4 I am a publicly traded (listed) company or affiliate of a listed company; My evidence of listing or affiliation of a listing company is in a copy of the latest financial statement attached herewith.	Excepted NFFE
<input type="checkbox"/>	2.5 I am a government (agents), international organization, or central bank of issue; I certify that I am the beneficial owner of any payment in connection with the securities that is going to be sold or transferred, and is not engaged in commercial financial activities of a type engaged in by an insurance company, custodial institution, or commercial banks.	Exempt Beneficial Owner
<input type="checkbox"/>	2.6 I am a non-profit organization; I certify that I am exempt from income tax under Thai revenue code.	Non-Profit Organization
<input type="checkbox"/>	2.7 I am a non-financial institution whose main income <b>is not from investing</b> . I certify that I am not incorporated in the U.S. and not a financial institution and <b>not exceeding half of my income</b> as stated in my latest financial statement are derived from the following four groups and <b>not exceeding half of my assets</b> as stated in my latest financial statement can generate incomes in the following four groups as follows; <u>Group 1</u> : Dividend and Interest	Active NFFE

	<p><u>Group 2:</u> Rental and Royalties</p> <p><u>Group 3:</u> Income from certain transactions</p> <ul style="list-style-type: none"> <li>• Sales of any asset generating income in Group 1 and Group 2</li> <li>• Income from commodity derivative contracts</li> <li>• Foreign exchange income</li> <li>• Income from SWAP contract (Notional Principal Contract)</li> </ul> <p><u>Group 4:</u> Income from insurance and annuity contracts</p> <ul style="list-style-type: none"> <li>• Income from reserving activities (insurance company only)</li> <li>• Income from annuity contracts</li> <li>• Income from insurance contracts</li> </ul>													
[ ]	<p>2.8 I am a non-financial institution whose main income <b><u>is from investing</u></b>.          I certify that I am not incorporated in the U.S. and not a financial institution and <b><u>exceeding half of my income</u></b> as stated in my latest financial statement are derived from the abovementioned four groups of income <u>or</u> <b><u>exceeding half of my assets</u></b> as stated in my latest financial statement can generate incomes in the abovementioned four groups of income.          I also hereby declared my U.S. ownership as follows;</p> <p>[ ] I <b><u>do not</u></b> have any owner/shareholder who is a U.S. person <u>or</u></p> <p>[ ] I have owner(s)/shareholder(s) who is (are) U.S. persons and have hereby disclosed the name, address, and U.S. Tax Identification Number (TIN) of each holder as follows;</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 33%;">Name</th><th style="width: 33%;">Address</th><th style="width: 33%;">TIN</th></tr> </thead> <tbody> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> </tbody> </table>	Name	Address	TIN										Passive NFFE
Name	Address	TIN												
[ ]	<p>2.9 I am not eligible for any status provided above          I have herewith attached W-8BEN-E with the status of _____</p>	Others												

Map of the Location of the Subscription Agent for Subscription of Newly Issued Ordinary Shares  
of JUTHA MARITIME PUBLIC COMPANY LIMITED



**UOB Kay Hian Securities (Thailand) Public Company Limited**

Address : 130-132 Sindhorn Tower I at 3rd floor, Wireless road, Lumpini, Pathumwan, Bangkok 10330  
Contact : Operation Department  
Telephone : 0-2659-8000 ext. 8226, 8085, 8263, 8271 and 8264