



บริษัท จุฬานาวี จำกัด (มหาชน)

JUTHA MARITIME PUBLIC COMPANY LIMITED

Mano Tower 153 Soi 39 Sukhumvit Rd., Klongton-Nua, Wattana, Bangkok 10110, Thailand.

E-mail : office@jutha.co.th Website : www.jutha.co.th

Tel. 0-2260-0050 (30 Lines) Fax : 0-2259-9824, 0-2259-9825

ทะเบียนเลขที่ 0107536001613

YOUR REF :

OUR REF :

BANGKOK

11 March 2022

No. JUTHA -015/2022

Subject: Notification of the schedule on the first exercise of the warrants to purchases the Company's ordinary shares of Jutha Maritime Public Company Limited No. 1 (JUTHA-W1)

To: Shareholders of Jutha Maritime Public Company Limited

According to Jutha Maritime Public Company Limited (the "Company") has issued and offered the warrants to purchases the Company's ordinary shares of Jutha Maritime Public Company Limited No. 1 (the "JUTHA-W1 Warrants") in amount of not exceed 849,497,357 unit to the existing shareholders of the Company proportionate to their respective shareholding (Right Offering) with free of charge on February 11, 2022, The JUTHA-W1 Warrant holders shall be entitled to exercise their rights to purchase the Company's newly issued ordinary shares under the JUTHA-W1 Warrants on the last business day of March, June and September 2022 (the "Exercise Date"). The first Exercise Date shall be on March 31, 2022

The Company would like to inform the details regarding the notification of the schedule on the exercise of the warrants to purchases the Company's ordinary shares of Jutha Maritime Public Company Limited No. 1 (JUTHA-W1) as follows

Exercise Notice Period : The Warrant Holders who wish to exercise their rights to purchase the newly issued ordinary shares of the Company shall deliver a notification of intention to exercise the Warrants during 8:30 a.m. until 15:30 p.m. within the period of 10 Business Days prior to each Exercise Date, save for the last Exercise Date in which the notification of intention to exercise the Warrants shall be delivered within the period of 15 days prior to the last Exercise Date. In the event that the Exercise Date coincides with the SET's holiday, such Exercise Date shall be postponed to the preceding Business Day.

Exercise Period : 31 March 2022

Exercise Ratio : 1 unit of Warrants will be entitled to purchase 1 ordinary share, unless the exercise ratio is adjusted otherwise pursuant to the conditions concerning the rights adjustment.

Exercise price : THB 0.50 per share, unless the exercise price is adjusted otherwise pursuant to the conditions concerning the rights adjustment.

Detail of the Company's Bank Account : Jutha Maritime Public Company Limited
Current Account No. 1303192775
Bangkok Bank / Bangna Branch

Receiving for the Exercise : Company Secretary
Warrant Jutha Maritime Public Company Limited
Mano Tower, Soi Sukhumvit 39, Sukhumvit Road,
Klongton Nua Sub-district, Wattana District, Bangkok
Tel: 0-2260-0050

The Company hereby informs you that you are entitled to receive the allocation of the JUTHA-W1 Warrants. The Company has specified the conditions and details of the issuance and the allocation of the JUTHA-W1 Warrants as shown in the Notification of the Allocation of the JUTHA-W1 Warrants, the Warrant Exercise Intention Notification Form of the JUTHA-W1 Warrants, and Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the JUTHA-W1 Warrants has been posted on the Company's website at <http://www.jutha.co.th/th/news/investors>.

Should you have any queries, please directly contact Company Secretary at 0-2260-0050 or <http://www.jutha.co.th/th/news/investors> or office@jutha.co.th

Please be informed accordingly

Sincerely yours,

Jutha Maritime Public Company Limited

(Mr. Chanet Phenjati)

President