

Ref. SET 030/2565

August 8, 2022

Subject: Notification of the schedule on the last exercise of the warrants to purchases the Company's ordinary shares of Bio Green Energy Tech Public Company Limited No. 1 (BIOTEC-W1)

To: Shareholders of Bio Green Energy Tech Public Company Limited

According to Bio Green Energy Tech Public Company Limited (the "Company") has issued and offered the warrants to purchases the Company's ordinary shares of Bio Green Energy Tech Public Company Limited No. 1 (the "BIOTEC-W1 Warrants") in amount of not exceed 849,497,357 units to the existing shareholders of the Company proportionate to their respective shareholding (Right Offering) with free of charge on February 11, 2022, The BIOTEC-W1 Warrant holders shall be entitled to exercise their rights to purchase the Company's newly issued ordinary shares under the BIOTEC-W1 Warrants on the last business day of March, June and September 2022 (the "Exercise Date"). The last Exercise Date shall be on September 30, 2022

The Company would like to inform the details regarding the notification of the schedule on the exercise of the warrants to purchases the Company's ordinary shares of Bio Green Energy Tech Public Company Limited No. 1 (BIOTEC-W1) as follows

1. Exercise Notice Period : The Warrant Holders who wish to exercise their rights to purchase the newly issued ordinary shares of the Company shall deliver a notification of intention to exercise the Warrants during 8:30 a.m. until 15:30 p.m. within the period of 15 days prior to the last Exercise Date. In the event that the Exercise Date coincides with the SET's holiday, such Exercise Date shall be postponed to the preceding Business Day.
2. Exercise Period : September 30, 2022
3. Exercise Ratio : 1 unit of Warrants will be entitled to purchase 1 ordinary share, unless the exercise ratio is adjusted otherwise pursuant to the conditions concerning the rights adjustment.
4. Exercise price : THB 0.50 per share, unless the exercise price is adjusted otherwise pursuant to the conditions concerning the rights adjustment.

5. Contact Person and Place : RHB Securities (Thailand) Pcl.
to Exercise Warrant 8th, 10th Floor Sathorn Square Office Tower, 98 North Sathorn Road, Silom, Bangrak, Bangkok 10500

Contact person:

- Mr. Poj Boonritruthaikul
02-088-9653 and poj.bo@rhbgroup.com
- Mr. Suthipoj Rugtrakul
02-088-9654 and suthipoj.ru@rhbgroup.com

6. Document for notification : 1. A subscription form filled with correct accurate information (the warrant holders can obtain the subscription form at the Company's head office or download it from - <http://www.jutha.co.th/th/news/investors>.
2. A warrant certificate or a substitution of warrant certificate (for scripless) which identifies that the warrant holders is eligible for the exercise right specified in the subscription form
3. Payment in full amounts as specified in the subscription form within the specified time by not exceeding the Exercise Date (please see detail of payment channel in Attachment 1)
4. Supporting evidence for subscription
- 4.1 Thai Citizen:
- Duly Certified copy of Identification Card
- 4.2 Foreigner:
- Duly Certified copy of passport
- 4.3 Thai Juristic Person:
- Duly Certified copy of Affidavit no longer than 3 Months and evidence of authorized person (s) in either 4.1 or 4.2
- 4.4 Foreign Juristic Person:
- Duly Certified copy of corporate documents which are; Memorandum of Association, Articles of Association, and Certificate of Incorporation, which are certified by Notary Public, no longer than 1 year and evidence of authorized person (s) in either 4.1 or 4.2

The Company hereby informs you that you are entitled to receive the allocation of the BIOTEC-W1 Warrants. The Company has specified the conditions and details of the issuance and the allocation of the BIOTEC-W1 Warrants as shown in the Notification of the Allocation of the BIOTEC-W1 Warrants, the Warrant Exercise Intention Notification Form of the BIOTEC-W1 Warrants, and Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the BIOTEC-W1 Warrants has been posted on the Company's website at <http://www.jutha.co.th/th/news/investors>.

Should you have any queries, please directly contact Company Secretary at +66 61 947 7421 or <http://www.jutha.co.th/th/news/investors> or rotjana@bioenergy-tech.com

Please be informed accordingly

Sincerely yours,

Bio Green Energy Tech Public Company Limited



(Mr. Chanet Phenjati)

President

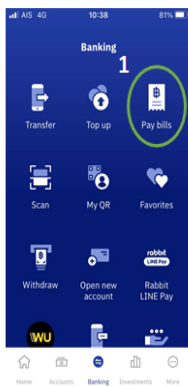
Executive Office (Company Secretary: rotjana@bioenergy-tech.com)

Attachment 1

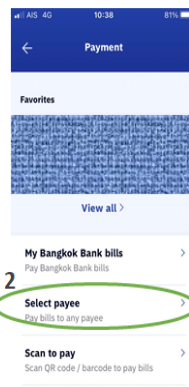
Payment Channel

BIOTEC W1 holder may choose to pay via the following channels.

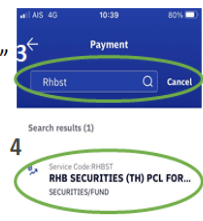
1. Download the bill payment form and pay at Bangkok Bank Pcl's branch/counter in Thailand. The W1 holder can choose to pay via cash or cheque or draft or cashier cheque. However, for payment using cheque, the cheque will have to be cleared by Thailand Clearing House ("TCH") within 1 working day. Payable to "RHB SECURITIES (THAILAND) PCL FOR SECURITIES SUBSCRIPTION"
2. Bualuang Mbanking



1: Select "Pay Bills"



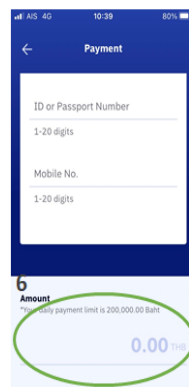
2: Select Payee



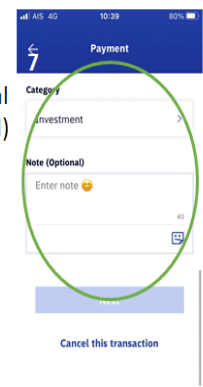
4) Choose RHB Securities (TH) Pcl For Securities Subscription



5: Key in ID or Passport Number, Mobile Phone, and scroll down for next step



6: Key in amount of money according to your subscription right



7: Key in personal notes (optional)

3. BAHTNET, payable to "RHB SECURITIES (THAILAND) PCL FOR SECURITIES SUBSCRIPTION" account number 118-5-24776-2. Remark: The transferor bears all cost including transfer fee applicable to this channel.

If transfer in excess of your warrants per specified in the warrant, RHBST will make return payment within 14 days of the last subscription date.

If transfer less than that is required, RHBST will exercise one of the following actions;

- 1) Inform the warrant holder to make top-up payment
- 2) Subscribed per the amount received
- 3) Canceled and return the proceed

BIOTEC-W1 holders can contact your main brokerage marketing channel or, alternatively, choose to contact RHB Securities (Thailand) Pcl at 8th, 10th Floor Sathorn Square Office Tower, 98 North Sathorn Road, Silom, Bangrak, Bangkok 10500 Contact Person: Poj Boonritruthaikul or Suthipoj Rugtrakul via 02-088-9653 and 02-088-9654 Email: poj.bo@rhbgrouop.com , suthipoj.ru@rhbgrouop.com
